PLM Industry Summary

Editor: CIMdata News Team
30 October 2026

Contents

CIMdata News 4
CIMdata Publishes Siemens-Sponsored eBook on the State of AI in PLM 4
From Generative AI Assistants to Agentic Engineering Workflows (Commentary) 5
From Systems of Record to Systems of Outcomes (Commentary) 10
PLM Road Map & PDT EMEA 2026 Achieves Sold-Out Status Ahead of November Gathering in Gothenburg, Sweden 14
Acquisitions 15
Dassault Systèmes Takes Its Life Sciences Ambition to the Next Level with a Unified AI Platform Connecting Science, Medicine and Patients 15
Tech Mahindra Acquires Finastra's Cash Management Product Suite to Strengthen Banking Products Portfolio 16
Company News 17
Bechtle strengthens international operations with new key role 17
Classmethod Signs Five-Year Collaboration with AWS to Help Japanese Enterprises Adapt to the AI Era, Built on Its Own Transformation 19
LTM Launches GCC Origin: A New Independently Operated Business Unit for Next-Generation Global Capability Centers 22
LTM Secures Strategic Engagement with a Global Banking and Financial Services Firm 23
Rapidus and HCLTech announce partnership for next-generation semiconductor technologies 24
SAP and NTT to Cooperate on Delivering Trusted Sovereign Cloud and SAP Business AI Capabilities 24
Tech Mahindra and Mastercard Partner to Accelerate Embedded B2B Payments Through ERP and Procurement Platform Integration 26
Event News 27
Industrial AI in practice – Highlights from CONTACT Open World 2026 27
Siemens and the Charter of Trust bring government and industry leaders together to advance collective cyber defense 28

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Stratasys Introduces New Printer for Serial Production, Alongside F870™ European Debut and Factory-Floor Applications from Toyota and GM at Formnext 2026 29
SEMICON Japan 2026 Marks 50th Edition with Launch of New TechLeadersARENA 31
Financial News 33
3D Systems Announces Date of Third Quarter 2026 Financial Results 33
Addnode Group: Interim Report January 1–September 30, 2026 33
Dassault Systèmes: Strong Q3 Performance with Improved FY26 Objectives and a Step Change in Life Sciences 34
DXC Technology Reports Second Quarter Fiscal Year 2027 Results 35
Cadence Reports Third Quarter 2026 Financial Results 38
Hexagon Interim Report 1 January - 30 September 2026 40
Honeywell Technologies reports third quarter results, raises full-year 2026 outlook 40
Keysight Technologies to Report Fiscal Fourth Quarter Results on November 19, 2026 42
Materialise Reports Third Quarter 2026 Results 43
Renesas Reports Financial Results for the Third Quarter Ended September 30, 2026 45
Rockwell Automation to Report Fourth Quarter and Full Year Fiscal 2026 Results and Introduce Fiscal 2027 Guidance 45
Sandvik: Interim report third quarter 2026 46
SAP Announces Q3 2026 Results 46
Stratasys Conference Call to Discuss Third Quarter 2026 Financial Results 47
Velo3D to Announce Third Quarter 2026 Results on November 10, 2026 47
Implementation Investments 48
Precision Resource Breaks Ground on Two New Production Additive Manufacturing Facilities and Expands Value-Added Services in Partnership with 3D Systems 48
SmartPM selected by Digital Realty to Standardize Construction Schedule Analytics Across Global Data Center Portfolio 49
Z SUPPLY Aims to Eliminate 90% of Spreadsheets with Centric PLM 50
Product News 51
Atos launches Atos Genesis Intelligence suite featuring Atos Codex to address the full AI application spectrum 51
HCLTech Launches AI-Powered Nano Global Capability Centers on AWS to Help Enterprises Scale AI Beyond the Pilot 53

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Honeywell Technologies Launches Forge Plant Cognition with Dangote, Built with NVIDIA AI and Dell Technologies Capabilities 54

Octave Alto expands visualization capabilities 55

Renesas Expands RL78 Family with Ultra-Low-Power 16-Bit RL78/G21 MCU Optimized for Smart Appliance System Control 56

Siemens introduces next generation of Sinamics G drives 58

Trinamix Launches CAD Vault for Oracle Fusion Cloud PLM, Powered by OpenBOM Cloud PDM 59

Copyright © 2026 by CIMdata, Inc. All rights reserved.

CIMdata News

CIMdata Publishes Siemens-Sponsored eBook on the State of AI in PLM

27 October 2026

CIMdata, Inc., the leading global PLM strategic management consulting and research firm, announces the release of an eBook titled "**What's the State of AI in PLM?**" based on CIMdata research sponsored by Siemens Digital Industries Software and other PLM solution providers. The publication reports on the current state of AI adoption in PLM across industrial companies, software providers, and service providers, identifies barriers to deployment, and pairs each finding with practical guidance on how to address them.

AI is now a central topic in product development, yet the research shows that deployment remains in its early stages. Most industrial companies are in the early stages of their AI journey, and they apply AI to fewer than a quarter of their projects. Investment plans run well ahead of deployment: at least 80% of each group surveyed expects AI investment to grow over the next two years.

The obstacles the study identifies are organizational, not technical. Data quality, integration with existing systems, confidence in validating AI outputs, and governance are the factors that most often determine whether AI investment reaches production.

"The gap between interest in AI and results from it is not primarily a technology problem," noted Peter Bilello, CIMdata's President and CEO. "What holds adoption back is data quality, integration with the systems engineers already use, and the ability to validate what AI produces within engineering processes. Organizations that address those issues deliberately, rather than waiting for the next generation of AI models, are the ones converting investment plans into working deployments."

Findings reported in the eBook include:

- **Adoption is real but early:** Most industrial companies remain in the earliest stages of their AI journey, with AI applied to fewer than a quarter of their projects.
- **Data quality is the main obstacle:** 60% of industrial companies name data quality a top-three adoption challenge, and service providers independently report the same figure for their clients.
- **Integration is the top selection criterion:** Integration with existing systems is the leading factor in choosing an AI solution, cited by 62%, ahead of proven ROI, security, and production-readiness.
- **Validation confidence is low:** Only 5% of industrial companies are very confident in their ability to validate AI outputs, indicating a gap between pilot and production.
- **Available AI capability is underused:** Only 8 to 33% of industrial companies use the AI already built into their primary tools.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Siemens Digital Industries Software sponsored the eBook and is one of the sponsors of the CIMdata AI in PLM research program on which the eBook is based. The eBook points readers to Siemens' resources on AI for product lifecycle management.

Download the CIMdata eBook, "What's the State of AI in PLM?" at: www.CIMdata.com.

From Generative AI Assistants to Agentic Engineering Workflows (Commentary)

26 October 2026

How MathWorks Connects AI to Engineering Context, Simulation, and Evidence

Takeaways

- Adoption of AI in engineering is real but early, and the obstacles are practical: data, integration, and trust. According to CIMdata's 2026 AI in PLM study, fewer than one in five industrial organizations use agentic AI, data quality is their top adoption challenge (60%), only 5% are very confident validating AI outputs, and integration with existing systems is their most important selection criterion (62%).
- Executives are funding engineering AI to deliver concrete business outcomes: faster development cycles, less repetitive work, and better design quality. Those benefits become credible only when AI output can be evaluated through simulation, testing, and requirements traceability.
- The market is expanding from generative AI assistants to agentic workflows. Software providers are investing ahead of customer demand. Based on current trajectories, CIMdata expects engineering value to come less from how autonomously an agent acts than from the surrounding context, governance, and validation.
- Model-Based Design is what makes AI-assisted engineering verifiable: because the system is defined in executable models, a change proposed by an assistant or an agent can be simulated, tested, and traced to the requirements it affects. MathWorks connects AI to that context three ways: AI-assisted Copilots, Agentic Toolkits with tools and knowledge for customer-chosen agents to drive MATLAB and Simulink, and direct calls to language models from MATLAB code.

AI Is Moving into Engineering Workflows

Generative AI has become part of daily life for most engineers but organizational deployment tells a different story.[1] In CIMdata's 2026 AI in PLM study,[2] nearly nine in ten industrial organizations apply AI in a quarter or fewer of their product development projects (Figure 1), and a majority are still in the awareness or pilot stage. The gap between personal fluency and organizational deployment is the defining tension of this phase of adoption.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

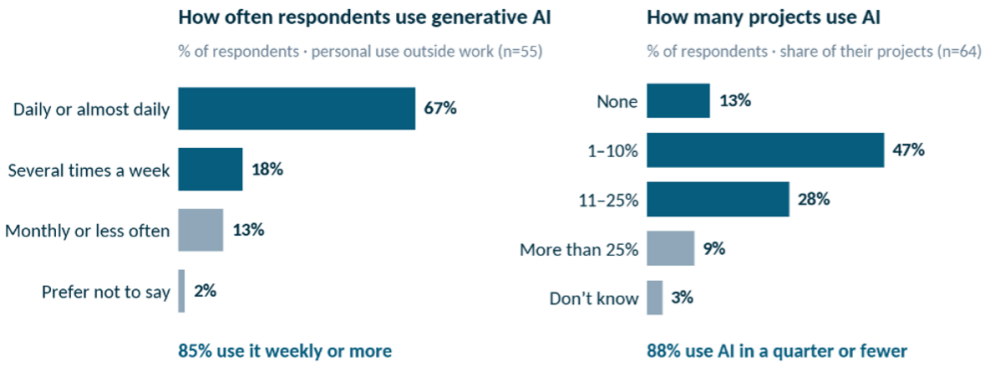


Figure 1—Personal AI Fluency has Outrun Organizational Deployment (Source: CIMdata 2026 AI in PLM study)

The pressure to close that gap is real. Executive leadership at most large industrial organizations has issued top-down AI mandates, and roughly 80% of respondents in the CIMdata study expect AI investment to grow over the next two years, with virtually none pulling back. Meanwhile, the products these organizations develop keep growing more complex, with more software content, more electronics, and more interdependencies than their development processes were designed to handle.

The question executives are asking has therefore shifted from whether to use AI to where AI belongs in engineering work. General-purpose assistants have proven their value for writing, summarizing, and answering questions. The larger opportunity, and the harder integration problem, lies inside the engineering workflows used to develop complex systems. That is where MathWorks, the provider of MATLAB and Simulink, is concentrating its AI strategy.

Why Engineering AI Is Different

A general-purpose AI assistant is judged on whether its output is useful and plausible. Engineering output is judged against a higher standard: a control algorithm, a system model, or a piece of embedded code must satisfy requirements, respect the physics of the system it governs, and behave correctly across operating conditions, including the ones nobody thought to ask about. In aerospace, automotive, medical devices, wireless communications, and industrial equipment, being wrong is measured in safety and liability, not inconvenience.

So, engineering organizations cannot accept AI-assisted output on plausibility alone. They need evidence: simulation results, test outcomes, requirements traceability, and review. Engineering never extended blind trust to humans either: a design is accepted because it passes through reviews, analyses, and tests, and the engineer remains responsible for every result that ships. Only 5% of industrial respondents in the CIMdata study are very confident they can validate AI outputs. The problem is not choosing between speed and assurance; it is getting both, which is what makes the workflow question the one that matters.

From Generative AI Assistants to Agentic Workflows

The two terms are worth separating, because the requirements they create are different. A generative AI assistant answers questions. The pattern is always the same: the engineer asks,

Copyright © 2026 by CIMdata, Inc. All rights reserved.

the assistant responds, and the engineer decides what to do with the answer. The unit of work is a single exchange, so nothing moves forward until a person has read the result and acted on it.

Agentic AI systems are given a goal rather than a question. An agent can plan a sequence of actions, use engineering tools to carry them out, evaluate intermediate results, and iterate toward a goal, under human supervision but not under human control at every step. The productivity potential is larger, and so are the stakes: small errors compound across steps, and the engineer must evaluate a whole trajectory of work rather than a single response. As generation outpaces comprehension, human understanding becomes the limiting factor on how much AI-assisted work an organization can absorb. The need for context, governance, validation, and evidence rises accordingly.

The market has run ahead of its customers here. Agentic AI workflows are the top development priority among software and service providers according to the CIMdata study, yet fewer than one in five industrial organizations currently use agentic capabilities. Based on current trajectories, the expansion from assistants to agents will continue, but CIMdata expects the value to accrue to agents that operate inside engineering workflows with the right context, governance, and validation mechanisms, not to those that automate the most steps or require the least supervision.

Agentic AI is also reshaping commercial models. When an agent rather than a person operates a tool, the user population widens and named-user licensing comes under pressure. Organizations evaluating engineering AI should ask deployment and licensing questions as early as they ask capability questions.

Model-Based Design as the Evidence Layer

Model-Based Design gives AI-assisted engineering something most environments lack: an executable definition of the system. Requirements connect to architecture and design models, those models simulate, code is generated from them, and tests trace back to the requirements they cover. The design lives in artifacts a computer can execute and check, not in documents describing intent.

Because these are executable artifacts, the impact of a change—whether made by an engineer, an AI assistant, or an AI agent—can be evaluated by simulating behavior, running tests, and tracing the change to the requirements it affects. Simulation gives a deterministic, reproducible answer before anyone commits to the change. In regulated industries, the same evidence feeds the qualification and certification packages that auditors and certification authorities expect.

In CIMdata's view, this is where AI-assisted engineering gets the evidence it has lacked. AI can help propose, explain, modify, and orchestrate, but the engineer still must know what a change does to the rest of the system. Model-Based Design lets an engineering organization evaluate AI output with the same rigor it applies to human work, which is the bar the market is telling software providers it needs to meet. Organizations already working this way have most of the validation problem solved, because their workflow already produces that evidence.

MathWorks' AI Strategy: Connecting AI to Engineering Context

Copyright © 2026 by CIMdata, Inc. All rights reserved.

MathWorks has worked on AI far longer than the current generative wave: its neural network and statistics toolboxes date to the 1990s. Its generative AI strategy is more recent and notably pragmatic. MathWorks does not build its own foundation large language models. It pairs externally hosted large language models with grounded responses using its own current documentation and code examples, and it has trained targeted models of its own where the external models fall short.

MathWorks offers three ways to bring AI into engineering work, usable in any combination, plus a deployment approach that spans all three:

- **Copilots inside the tools.** MATLAB Copilot and Simulink Copilot add chat, code generation, model explanation, and troubleshooting to the environments engineers already use. Polyspace Copilot does the same for C and C++ code analysis, explaining violations of coding standards such as MISRA and CERT, and suggesting fixes.
- **Outside agents driving MathWorks tools.** The MATLAB MCP Server[3] uses the Model Context Protocol to let agents such as Claude Code, GitHub Copilot, OpenAI Codex, and Gemini CLI start MATLAB, run and test code, and check results. The MATLAB and Simulink Agentic Toolkits[4] add model-level tools and packaged skills that teach an agent Model-Based Design practice, such as writing a test alongside every change made to the model.
- **Language models called from MATLAB code.** The Large Language Models (LLMs) with MATLAB add-on connects to OpenAI, Azure OpenAI, and locally hosted Ollama models, so teams can build AI into their own applications.
- **Flexible Deployment wherever governance requires.** MATLAB Copilot, Simulink Copilot, and Polyspace Copilot are turnkey solutions that run in the public cloud. Agentic Toolkits can be run in the public cloud, private cloud, or on the desktop in a customer's chosen environment. Most agentic work today runs locally. The LLMs with MATLAB add-on can connect to either cloud endpoints or open-weight models.

A general-purpose coding agent does not know how to work with a Simulink model, and left alone it will improvise. The packaged skills in the toolkits prevent that. The tools give an agent the ability to work with models; the skills give it the knowledge to do so the way an experienced Model-Based Design practitioner would. General coding benchmarks do not represent engineering work, so MathWorks built its own from Model-Based Design tasks and uses them to judge which models and agents to recommend.

IP protection and data confidentiality were the leading concerns in CIMdata's study, cited by roughly two-thirds of industrial respondents, which makes deployment flexibility not a feature but a price of entry for aerospace, defense, and automotive R&D. Integrations with requirements and lifecycle tools such as IBM DOORS, Siemens Polarion, PTC Codebeamer, and Jama Connect keep traceability intact across the toolchain.

Case Study

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Lucid, the electric vehicle manufacturer, presented a working example at the MathWorks Automotive Conference in April 2026.[5] Building virtual vehicle models is iterative work, and much of the effort goes into mechanical tasks rather than engineering judgment. Lucid connected an AI agent to its MATLAB and Simulink environment through the Model Context Protocol and demonstrated the agent navigating Simulink model hierarchies, updating parameters, running model-in-the-loop tests, and drafting documentation.

Two aspects of the example stand out. First, as shown in Figure 2, the workflow kept human-in-the-loop checkpoints at the validation decisions that matter, so the engineer remained the authority on what was accepted. Second, Lucid framed the value in terms of attention rather than replacement: the agent absorbs repetitive, lower-value tasks so engineers stay focused on the engineering problems they were hired to solve. Reported benefits included reduced integration time and rework, with traceability and engineering oversight preserved.

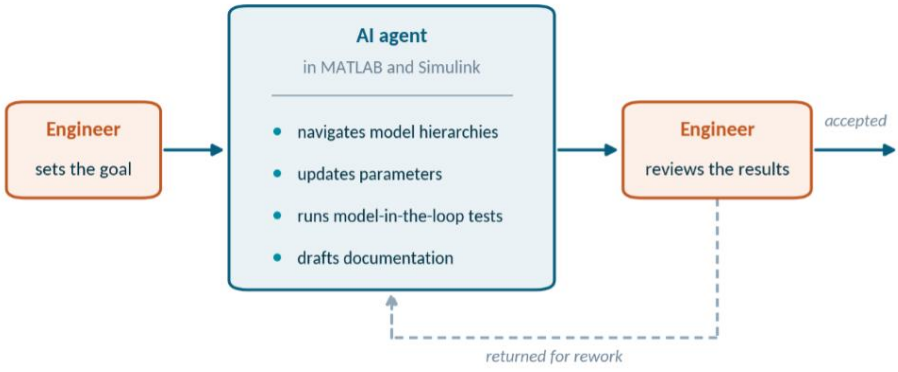


Figure 2—Lucid's Agentic Workflow, with Human Checkpoints at Validation Decisions

Beyond named examples, the adoption patterns CIMdata observes are consistent. Large aerospace and defense organizations are building internal AI assistants, often in restricted or air-gapped environments; IP-sensitive automotive organizations are prioritizing private-cloud deployment; smaller teams and startups are among the fastest adopters of desktop agents. Value appears where AI is connected to real engineering artifacts under real governance.

Conclusions

CIMdata's research and MathWorks' strategy converge from different directions. Industrial organizations rank integration with existing systems as their most important AI selection criterion, and MathWorks has built its approach around it: open protocols for customer-selected agents, connections to the requirements and lifecycle tools organizations already run, and the option to run against their own model host. The research also exposes a gap around trust and governance, where customers are deeply concerned about validating AI output while few AI solution providers treat governance as a development priority. MathWorks' focus on assurance and traceability speaks directly to it.

Agentic AI in engineering is nonetheless early: validation confidence is low and quantified evidence of value remains scarce. Organizations should approach these workflows the way Lucid's example suggests, with bounded use cases, human checkpoints at consequential

Copyright © 2026 by CIMdata, Inc. All rights reserved.

decisions, and evidence expectations defined before adoption rather than after. Data readiness deserves equal attention, since no workflow compensates for poor data. MathWorks is most relevant to organizations developing complex, software-intensive systems that already work with MATLAB, Simulink, and Model-Based Design, particularly in regulated and safety-critical industries. CIMdata recommends that those organizations, and any others adopting AI faster than they can validate its output, include MathWorks when evaluating initiatives to bring generative or agentic AI into engineering workflows.

CIMdata believes that the next phase of engineering transformation will not be driven by AI alone, but by the convergence of AI, simulation, engineering knowledge, and digital engineering practices. Organizations that successfully combine these elements will be better positioned to improve productivity, accelerate innovation, and manage increasing product complexity. MathWorks' AI strategy reflects many of these emerging industry requirements and provides a useful example of how AI can be integrated into engineering workflows while preserving the evidence, traceability, verification, and human review required for industrial product development.

To learn more about MathWorks' generative and agentic AI offerings, visit www.mathworks.com/solutions/artificial-intelligence.html.

---

[1] Research for this paper was partially supported by MathWorks.

[2] CIMdata, "AI in PLM: Adoption, Investment, and Readiness," 2026. The study surveyed 112 professionals across industrial organizations, software providers, and service providers.

[3] MATLAB MCP Server is published on GitHub. https://github.com/matlab/matlab-mcp-server

[4] MATLAB Agentic Toolkit (https://github.com/matlab/matlab-agentic-toolkit) and Simulink Agentic Toolkit (https://github.com/matlab/simulink-agentic-toolkit) are published on GitHub by MathWorks.

[5] Fauzan Dhongre (Lucid), "Exploring Agentic AI in Model-Based Design with MATLAB and Simulink," MathWorks Automotive Conference, April 28, 2026. https://www.mathworks.com/videos/exploring-agentic-ai-in-model-based-design-with-matlab-and-simulink-1779078352213.html

From Systems of Record to Systems of Outcomes (Commentary)

28 October 2026

IFS Unleashed 2026

Key Takeaways

- IFS is sustaining strong growth while expanding beyond its asset-management foundation. Recent acquisitions and partnerships reinforce its push into AI agents, supply chains, robotics, and broader industrial operations.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- IFS Intelligence moves AI from assistance to governed execution. Cowork, Loops and Runway support human-led work, autonomous workflows, and faster implementation—with permissions, approvals, and auditability built in.
- Early customer results are promising. Examples cited substantial procurement savings, faster report conversion, dramatic reductions in maintenance task time, and major transaction efficiency gains.
- The Siemens and AVEVA partnerships have been designed to connect engineering, operational, and enterprise data. This creates the potential for trusted, closed-loop digital twins that link design intent with field performance.
- The strategic test for IFS is can all of this be executed at scale by its clients. Key questions concern governance, usage costs, measurable recovery of operational inefficiency, partner economics, and the emergence of joint customer references. IFS is well positioned to succeed.

CIMdata had the pleasure of attending IFS Unleashed 2026, held 12-16 October 2026 in Orlando, Florida.[1] More than 3,000 attended, and Mr. Moffat, IFS' CEO, called it IFS' biggest Unleashed yet. This year's theme was "The Era of Limitless Industry."

It is critical to note that IFS keeps growing. For fiscal 2025, IFS reported ARR growth of 23%, cloud growth of 30%, net customer retention of 114%, and recurring revenue at 83% of the total; first-half 2026 ARR growth was 25%, on a base that passed €1 billion in ARR during 2024.[2] Since 2024, when acquisitions such as Copperleaf and EmpowerMX deepened asset lifecycle and maintenance strengths, IFS has pivoted toward AI agents, supply chain, and robotics. Additionally, it has launched Nexus Black (see more below), acquired TheLoops, 7Bridges, and Softeon, and partnered with Anthropic, Boston Dynamics, and 1X.[3] Their internal and external investment in growing their capabilities has been impressive, and CIMdata expects it to continue as they look to stay competitive, as well as to differentiate.

Mr. Moffat's keynote thesis was that industrial organizations run at about 60% of their potential, and the missing 40% already sits inside the business, in disconnected expertise, scattered data, and workarounds. He asked attendees where their 40% is. He added that IFS is "not arrogant enough" to think it can improve this alone, and said AI must work alongside existing systems. IFS' Industrial Index 2026, a survey of 2,200 leaders in 14 countries, found frontline workers moving faster on AI than governance can keep pace, and IFS research reports that 43% of respondents introduced agentic digital workers in the past year.[4] This framing resonates with CIMdata's PLM work, where engineers lose time searching for and reconciling data; the test is whether clients measure their 40% up front and track its recovery.

The headline announcement, on 13 October, was IFS Intelligence: a single conversational interface that reasons across live IFS and third-party data, shows its sources, and acts within rules the business sets. Its three modes, shown in Figure 1, are Cowork (a person leads, actions run after approval), Loops (digital workers run defined workflows and escalate when judgment is needed), and Runway (plain-language requirements speed IFS migration, configuration, and extension). The Industrial AI Harness provides the governance: the AI inherits the user's

Copyright © 2026 by CIMdata, Inc. All rights reserved.

permissions, write-backs need approvals, audit trails are end-to-end, and no raw data goes to external AI providers. CTO Vaibs Kumar summarized the philosophy as "When AI is unsure, a person decides." IFS sells it as an enterprise-wide license with a fair-usage cap rather than credits, unlike consumption pricing elsewhere. CIMdata sees governance as the real differentiator; with industrial data being intellectual property and must become a regulated record—the same concern PLM users raise about AI acting on product data.

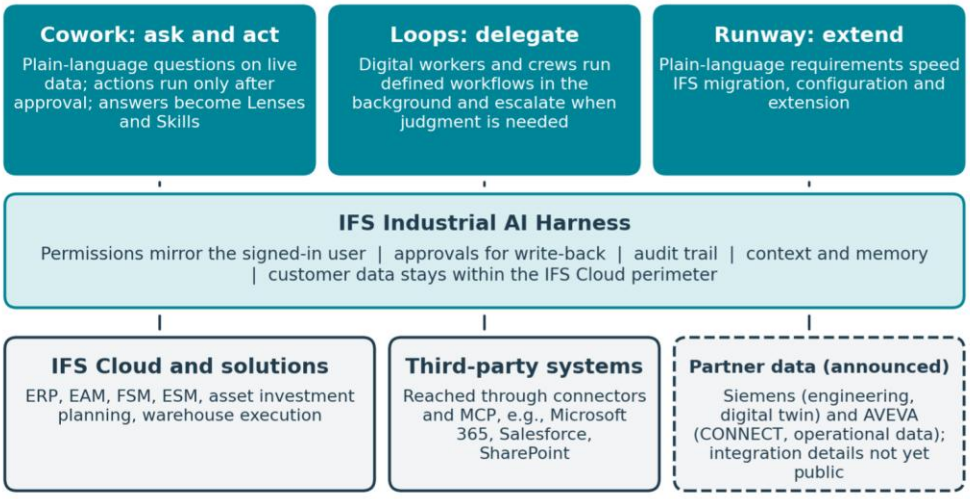


Figure 1—IFS Intelligence: Three Modes on a Governed Platform (Source: IFS)

Customer evidence came from Nexus Black and Loops. Ms. Kriti Sharma, CEO of Nexus Black, brought William Grant & Sons, which uses Resolve, Nexus Black's AI assistant for frontline service and maintenance workers, at a distillery with implementation in 12 weeks, identified over $10 million in potential procurement savings, and converted 48 of 50 sample reports in 30 minutes against a 200-day plan. Mr. Mo Dawood, CIO of Eight Group, said Resolve was live within two weeks, cutting a 25-minute fuse-recording task to about a minute. Ms. Somya Kapoor, CEO of Loops, showed seven digital workers across crews handling a critical pump repair from email to closure, and announced Agent Studio, with about 150 pre-built skills on which customers build their own workers; Kodiak Gas Services reported an estimated 85% efficiency gain on transactions handled by one agent.

Implementing IFS software itself was addressed from two directions. IFS says AI has cut implementation time and effort by an average of 84% across 15 or 16 specific activities in IFS Cloud implementation projects, though not by that much in overall project duration. They also announced a partner AI marketplace where partners can build and sell skills (repeatable routines), lenses (saved live views of operational data), and automations on IFS Intelligence, with partners getting free access through December 2026 and commercial terms not yet disclosed. Arcwide, a Platinum IFS partner and the largest IFS-dedicated integrator, highlighted its embedded delivery model, an AI-driven implementation methodology; its Arcwide.ai offering applies AI across fit-gap analysis, specifications, testing, and hypercare. CIMdata

Copyright © 2026 by CIMdata, Inc. All rights reserved.

expects tension: if IFS tooling and partner methods both compress effort, partner economics change, and clients should expect savings to show in project scope and price.

The Siemens Digital Industries Software partnership, announced earlier this year (29 June 2026) and followed up at Unleashed by a joint go-to-market strategy presentation, drew the most interest from CIMdata's PLM community. Siemens contributes engineering, simulation, manufacturing, and digital-twin context, while IFS contributes asset management, service history, and frontline operational data, aiming for a closed-loop digital twin grounded in both design intent and field performance. Mr. Tony Hemmelgarn, CEO of Siemens, joined the opening keynote. To show how it could work, Siemens and IFS highlighted a pilot with Doppelmayr, the ropeway maker, which has run IFS for 15 years and also uses Siemens Designcenter and Teamcenter. Siemens engineering and Teamcenter are coupled via Siemens' Intelligence Center X with IFS Intelligence to give the AI access to asset and service elements and close the loop. In this context, Siemens' Intelligence Center X acts as an industrial AI orchestration and knowledge-graph foundation, uniting enterprise data, industrial ontologies, physics-based simulations, and digital twins. When linked with IFS Intelligence, the intelligence layer reasons over live operational data from both Siemens systems and IFS enterprise asset management (EAM), field service, and ERP systems without building heavy, bespoke integration layers. This solution matters because Siemens customers rarely see how designs perform in service, while IFS customers maintain assets without the engineering definition behind them. Linking the two gives AI agents data they can trust in live operations.

The AVEVA partnership, announced in May of this year, is the operational-data counterpart: it combines AVEVA CONNECT data with IFS asset investment planning and EAM (including Copperleaf and Ultimo) to help owners decide whether to repair, defer, or replace.[5] Together, Siemens supplies engineering, AVEVA provides operational and engineering intelligence, and IFS the enterprise execution layer between them.

Physical AI was the final thread. Mr. Andy Pratt, corporate vice president of Microsoft's emerging technologies group, showed a humanoid robot working with IFS and argued that decisions on critical infrastructure depend on more data in more places, as long as it is trusted. This builds on IFS' 2025 work with Boston Dynamics and 1X, and Mr. Moffat cited partnerships with Anthropic, Microsoft, and OpenAI. CIMdata's view: robots become useful to industry once tied to asset and work-management contexts, which is exactly what IFS provides.

Conclusion

Where IFS Unleashed 2024 was about generative AI assisting users, Unleashed 2026 was about AI doing the work within an appropriate governance structure that industrial customers can trust. IFS paired a clear launch with credible customer examples, pricing designed for broad use, and partnerships reaching toward engineering and operational data. Open questions remain, including how the Industrial AI Harness holds up at scale and what usage will cost, whether Siemens and AVEVA produce joint reference customers and what they mean for the PLM data model, and how partners adapt as AI compresses implementation efforts.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

[1] Research for this commentary was partially supported by IFS.

[2] https://www.ifs.com/en/about/financial-information; https://ifs-p-001.sitecorecontenthub.cloud/api/public/content/ifs_factsheet_q2025.pdf-4d39a6?v=b7df6bd8

[3] https://en.wikipedia.org/wiki/IFS_AB; https://www.ifs.com/en/insights/news/ifs-partners-with-anthropic; https://www.techzine.eu/news/applications/137424/ifs-aims-for-autonomous-warehouses-with-acquisition-of-softeon/

[4] https://www.prnewswire.com/news-releases/ifs-industrial-index-2026-reveals-the-factory-floor-is-surging-ahead-in-ai-usage-leading-to-90-gains-in-reliability-and-performance-302907167.html; https://www.computerweekly.com/blog/CW-Developer-Network/IFS-Unleashed-Day-1-An-Industrial-AI-Harness-for-critical-complex-industries

[5] https://www.aveva.com/en/about/news/press-releases/2026/aveva-and-ifs-announce-partnership-to-advance-ai-powered-continuous-asset-decision-intelligence/

PLM Road Map & PDT EMEA 2026 Achieves Sold-Out Status Ahead of November Gathering in Gothenburg, Sweden

28 October 2026

The planning committee responsible for PLM Road Map & PDT Europe 2026 has announced that the upcoming PLM Road Map & PDT EMEA 2026 conference has reached maximum capacity and is officially sold out.

Scheduled for 4-5 November 2026 at the Lindholmen Conference Centre in Gothenburg, Sweden, the event brings together senior executives, engineering leaders, and PLM practitioners from across Europe and around the globe. This year's theme, AI in PLM: A Disruptive Opportunity and Challenge, Turning AI disruption into enterprise value: Strategic insights for the PLM professional, focuses on navigating disruption, strategic implementation, and AI governance within PLM, and has drawn unprecedented interest from across the industrial manufacturing ecosystem.

"The rapid pace of technological change, particularly at the intersection of enterprise PLM, digital threads, and AI, has created a critical need for candid, peer-driven dialogue," said Cheryl Peck, CIMdata's Chief Marketing Officer. "Reaching full capacity before the conference opens underscores the PLM community's vitality and the urgency of these topics. We are thrilled by the overwhelming response and look forward to delivering an impactful agenda."

"PLM continues to expand its reach, connecting an ever-growing number of people, processes, and functions across organizations. With the rapid emergence of AI in PLM, we now have an opportunity to rethink established ways of working and achieve levels of speed, insight, and efficiency that would have seemed unattainable just a few years ago. Yet, regardless of how technology evolves, people will remain at the heart of PLM," said Håkan Kårdén, CEO of Håkan Kårdén AB and a member of the conference planning committee. "The fact that the conference is sold out is a clear reflection of the strong demand for these conversations and the continued importance of meeting face-to-face. We are delighted by the overwhelming interest and look

Copyright © 2026 by CIMdata, Inc. All rights reserved.

forward to welcoming PLM professionals from across the industry for what promises to be a highly engaging event."

PLM Road Map & PDT EMEA 2026 features a curated lineup of keynote presentations, practitioner-led case studies, interactive panel sessions, and a Collaboration Café, where leading PLM solution and service providers showcase their cutting-edge technologies.

Key topic areas for the two days include:

- **AI in Engineering & Manufacturing:** Moving beyond experimentation to secure and govern enterprise value.
- **The Digital Thread & Digital Twins:** Establishing end-to-end traceability across complex product architectures.
- **Open Collaboration & Standards:** Enabling multi-enterprise data exchange using PDT best practices.

With registration officially closed, we are preparing for an exciting year ahead and invite you to join us in 2027 as we bring the PLM community together in the Washington, D.C. area in spring and in Paris, France, in the fall. To learn more about attendance and sponsorship opportunities, contact CIMdata at info@CIMdata.com.

Acquisitions

Dassault Systèmes Takes Its Life Sciences Ambition to the Next Level with a Unified AI Platform Connecting Science, Medicine and Patients

28 October 2026

Dassault Systèmes announced it has completed the acquisition of ArisGlobal and is now uniting its Life Sciences and Healthcare capabilities into a unified AI platform that connects science, medicine and patients. The milestones advance its ambition to improve people's lives by empowering faster drug discovery, better therapies and smarter decisions. Dr. Ashwini Zenooz has been appointed Executive Vice President and CEO of its Life Sciences and Healthcare sector to lead this ambition.

"Life Sciences is reaching its own inflection point. For years, discovery, clinical development, manufacturing and patient outcomes have been separate worlds, each learning too slowly from the others. Today, we take a decisive step to change that," said Pascal Daloz, Chief Executive Officer and Chairman of the Board, Dassault Systèmes. "Today our Life Sciences portfolio comes together in 3D UNIV+RSES: one AI-native enterprise platform connecting the full drug lifecycle in a continuous cycle of discovery, learning and improvement. Every step becomes more valuable because it is connected to, and informs, the others. Scientific models become smarter. Clinical trials become more informed. Manufacturing becomes more adaptive, and patient outcomes continuously improve future innovation."

Dassault Systèmes completed the acquisition of ArisGlobal for $1.8 billion in cash at closing, with up to $200 million in additional consideration tied to multi-year AI-related revenue

Copyright © 2026 by CIMdata, Inc. All rights reserved.

milestones. ArisGlobal's AI-native platform serves as a single source of truth for regulatory, safety, quality and medical affairs, serving more than 200 clients, including half of the top 50 global biopharma companies. ArisGlobal will continue to be led by Aman Wasan as CEO and will become an integral part of Dassault Systèmes' Life Sciences and Healthcare sector alongside its BIOVIA and MEDIDATA brands.

The acquisition extends Dassault Systèmes' reach, enabling it to create a unified AI-native platform that unites scientific discovery, clinical development, manufacturing, and real-world patient outcomes. By combining AI with science, Virtual Twins, and deep expertise in 3D UNIV+RSES, Dassault Systèmes gives AI the context to turn data into actionable insights.

To lead its ambition, Dassault Systèmes has appointed Dr. Ashwini Zenooz to a newly created role, Executive Vice President and CEO, Life Sciences and Healthcare sector, and as a member of the Executive Committee. She reports to Pascal Daloz.

Zenooz will lead MEDIDATA, BIOVIA, and ArisGlobal, with responsibility for strategy, integration, go-to-market, and sales, as well as strategic partnerships across pharma, biotech, medtech, diagnostics and digital health. Her mission is to drive platform adoption, giving the industry a new way to understand complexity, accelerate innovation, and make better decisions across the entire value chain.

With a unique background as a physician, technology leader, and entrepreneur, Zenooz brings deep expertise in telehealth, precision medicine, mental health and applied AI, having held leadership roles at Salesforce, Commure, and the U.S. Department of Veterans Affairs. She is a fellowship-trained radiologist and maintains an active California medical license. Zenooz received her Bachelor of Science and Doctor of Medicine degrees in the accelerated Medical Honors program at the University of Florida.

For more than a decade, Dassault Systèmes has built a strong foundation of technology, capabilities, customer relationships and expertise across the sector. Its BIOVIA brand pioneered modeling and simulation in science. Its MEDIDATA brand has transformed clinical development across 42,000 trials and 13 million patients. Its industrial knowledge has brought Virtual Twins to manufacturing and operations. In 2020, Dassault Systèmes unveiled its ambition to extend the power of Virtual Twins from the world of things into the world of life by bringing together biosciences, material sciences and information sciences into complete living virtual models that can be configured, simulated and predicted on the 3DEXPERIENCE platform.

Tech Mahindra Acquires Finastra's Cash Management Product Suite to Strengthen Banking Products Portfolio

26 October 2026

Tech Mahindra, a leading provider of AI-powered digital transformation and technology consulting solutions to enterprises across industries, has acquired Finastra's Cash Management product suite, comprising Fusion Cash Management (FCM), Fusion Virtual Accounts (FVA) and Fusion Liquidity Management (FLM). The acquisition positions the product suite for continued investment, innovation and growth under Tech Mahindra's Banking, Financial Services and

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Insurance (BFSI) solutions portfolio. It also aims to ensure continuity for existing customers through sustained platform access, ongoing services and customer support, along with the transition of experienced product engineering and customer success talent to Tech Mahindra.

Tech Mahindra has acquired the intellectual property associated with the FCM, FVA and FLM products along with IP and capabilities across CashPlus, Global CashPlus, Application Programming Interfaces (APIs), payables, receivables, balance and transaction reporting, liquidity management, cash-flow forecasting and virtual accounts. Corporate and institutional banks are increasingly focused on improving real-time cash visibility, liquidity optimization, automated payables and receivables, compliance, API-enabled treasury connectivity and lower operating complexity. With ownership of the Cash Management suite, Tech Mahindra is better positioned to help banks address these evolving priorities across cash, liquidity and transaction banking capabilities.

"The acquisition of Finastra's Cash Management product suite strengthens our banking products portfolio and expands our ability to support financial institutions across critical cash and liquidity management needs," said, **Anil Venuturupalli, SVP, Banking Group & Chief Product Officer, Financial Services, Tech Mahindra.** *"Through this acquisition, we are creating a strong foundation for continued innovation. Our focus is on evolving these capabilities to help banks address the growing demand for intelligent, connected and efficient cash management solutions."*

The acquisition combines product IP ownership, an installed customer base, expert product and customer-success talent, Tech Mahindra's Finastra Centre of Excellence, and the existing Tech Mahindra and Finastra partnership credibility. Together, these elements support customer continuity while creating a stronger foundation for future product-led growth in transaction banking.

"This is a good next step for these products, and, most importantly, for the customers who rely on them," said **Ruchir Purwar, Head of Partnerships & Cross Selling Sales for Finastra**. *"Tech Mahindra brings deep banking and technology expertise and already knows our business well. We're confident they are well positioned to take these solutions forward and continue supporting customers as their needs evolve."*

The acquisition further strengthens Tech Mahindra's Banking Products portfolio and creates an IP-led platform to support growth across cash management, liquidity management, virtual accounts, supply chain finance, cashflow forecasting and adjacent transaction banking opportunities.

Company News

Bechtle strengthens international operations with new key role

29 October 2026

With a change of CEO taking effect on 1 January 2027, Bechtle is strengthening its leadership structure by creating the new role of Senior Executive Vice President International.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Dr Martin Kaloudis will take responsibility for Bechtle's international markets, the Bechtle International Division (BID) and the International Operations Holding. He will also assume significant parts of the remit currently held by Konstantin Ebert, COO and designated CEO of Bechtle AG. Dr Martin Kaloudis will report to COO Michael Guschlbauer, who will retain direct responsibility for Germany, Bechtle's largest economic region, and the Austrian market. The new structure is designed to bring Bechtle's national and international market organisations closer together, supporting the group-wide implementation of its omnichannel strategy. Bechtle has also appointed an internal successor to take over Dr Martin Kaloudis' current responsibilities. From 1 January 2027, Jürgen Schäfer will assume the role of Executive Vice President Central & West Germany, with responsibility for 19 Bechtle Group locations across North Rhine-Westphalia, Hesse, Baden-Württemberg, Rhineland-Palatinate and Saarland, as well as an office in Berlin.

"Dr Martin Kaloudis brings extensive experience in leading complex organisations and driving successful transformation programmes. His international perspective, strategic insight and ability to translate strategy into action make him the ideal choice for this key role," says Konstantin Ebert, COO of Bechtle AG.

Born in 1971, Dr Martin Kaloudis, who holds a doctorate in business mathematics, joined Bechtle in April 2023 and currently serves as Executive Vice President Central & West Germany. He previously spent more than 20 years in senior IT roles at Deutsche Bahn AG. Before joining Bechtle, he was CEO and Chairman of the Board of BWI GmbH, the IT systems integrator of the German Federal Armed Forces and an IT service centre for the German federal government. In addition, Dr Martin Kaloudis is a professor of business informatics at AKAD University Stuttgart, focusing on the digital sovereignty of systems and states as well as cybersecurity.

Jürgen Schäfer, 50, will succeed Dr Martin Kaloudis as Executive Vice President Central & West Germany on 1 January 2027. He joined Bechtle in July 2026 and currently supports group-wide transformation and optimisation initiatives in the newly created role of Director Operational Excellence. Prior to joining Bechtle, he spent 16 years with the Deutsche Telekom Group, including 13 years at T-Systems, where he held a range of leadership positions in transformation and business controlling. Most recently, he served as CEO of the consulting firm Detecon International GmbH. His earlier career also included a spell at management consultancy Roland Berger.

"Jürgen Schäfer combines strategic thinking with the ability to turn ideas into results. He has extensive experience in transforming organisations and has quickly proven himself at Bechtle. This makes him ideally suited to lead Central & West Germany, one of our most important regions," says Michael Guschlbauer, COO of Bechtle AG.

With these appointments, Bechtle is evolving its leadership structure to support its continued international growth and strengthening collaboration across countries and organisational boundaries.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Classmethod Signs Five-Year Collaboration with AWS to Help Japanese Enterprises Adapt to the AI Era, Built on Its Own Transformation

28 October 2026

Classmethod, Inc. (Classmethod), an Amazon Web Services (AWS) Premier Tier Services Partner in Japan, announced a new five-year Strategic Collaboration Agreement (SCA) with AWS to help Japanese enterprises guard against new threats and capture new opportunities as AI becomes part of everyday business. The agreement is designed for organizations in industries such as manufacturing, retail, and financial services, where running AI in production requires the security, governance, and reliability to support core business processes, often alongside modernizing the legacy applications and data AI depends on and supporting ongoing operations after deployment.

Under the SCA, Classmethod will pair AWS technologies with its own implementation experience, grounded in a method it has already applied to itself: its "Client Zero" model, under which Classmethod adopts each new AWS capability inside its own business first, then turns what it proves into a repeatable offering for customers. Classmethod reports that this approach has reshaped its own operations, including measurable gains in software development productivity, giving it firsthand experience of the transformation it now delivers to customers.

“Many companies have already adopted AI, but a gap is opening between those that use it to save individual employees time and those that use it across the organization to achieve significant results. Closing that gap means going beyond isolated efficiency gains to strengthen data foundations, rethink business processes, and optimize the whole business, starting from its core systems. Through this collaboration, we will support customers at every stage, from modernizing legacy systems to running AI in production and beyond. As our own Client Zero, we will adopt new technologies first and share what we learn, successes and failures alike, working with AWS for the long term to support the sustainable growth of companies across Japan.“ ***Satoshi Yokota, President and CEO, Classmethod***

“The most impactful partners aren't just telling their customers how to transform with AI, they're doing it themselves. AWS and Classmethod are proving that model: Classmethod transforms its own business first, then turns what it learns into production outcomes for customers, extending all the way to Physical AI. That's how AI moves from promise to impact. “ ***Ruba Borno, VP, Specialists and Partners, AWS***

Helping Enterprises Adapt to the AI Era

Under the SCA, Classmethod will deliver production-focused AI solutions and capabilities across five areas:

- **Modernizing legacy systems and strengthening security.** As AI adoption accelerates, unmaintained legacy and self-hosted systems face new security threats. Classmethod will combine AWS Transform with its migration expertise to modernize legacy applications, databases, and data platforms. AWS Security Hub and Amazon GuardDuty will support continuous security and monitoring, and AWS Security Agent will provide

Copyright © 2026 by CIMdata, Inc. All rights reserved.

ongoing security reviews and penetration testing of applications, so customers can scale AI without separating innovation from security, reliability, and governance.

- **Managed operations.** Classmethod will then use Amazon Bedrock and AWS DevOps Agent to automate routine operations such as incident investigation, troubleshooting, and root-cause analysis.
- **Production AI for key industries.** Classmethod will develop and deploy AI solutions for manufacturing, retail, and financial services, built on AWS services including Amazon Bedrock, with agentic capabilities where processes call for autonomous action, and carry them from use-case identification through production deployment. For manufacturers, the first solution connects factory-floor data collection and visualization, AI-driven predictive maintenance, and generative AI that captures and transfers the know-how of experienced workers. Solutions for retail and financial services will follow, with a target of 30 customers in production in the first year.
- **A proven path through the "Client Zero" model.** Classmethod adopts each new AWS capability inside its own business first, codifies the patterns and governance lessons that result, and turns them into repeatable offerings. Customers adopt an approach Classmethod has already run in production rather than a first attempt.
- **AI Experience Center.** A new AI Experience Center will help customers design, prototype, and validate AI use cases and carry them through to production architecture, governance, security, and operations. The center is targeted to launch on November 2, 2026.

Extending AI into the Physical World

The collaboration also extends AI beyond knowledge work and into physical operations, where models perceive their surroundings, reason over what they sense, and act on the robots, equipment, and operational data that run factories, warehouses, and critical infrastructure. This is among the most forward-looking elements of the agreement, and work is already underway.

Classmethod has already begun Physical AI research with a disaster-prevention company, exploring how AI-equipped robots can operate autonomously in high-stakes environments, including experiments in which robots link to fire-protection systems to suppress fires and conduct search-and-rescue trials inside a real building. Building on this work, Classmethod will expand its Physical AI practice, drawing on AWS capabilities for developing and operating autonomous robots: simulation-based training, model training and refinement in Amazon SageMaker AI, and edge deployment through AWS IoT Greengrass that runs real-time inference while feeding sensor data back to improve the models over time. The result is AI that does not just analyze operations but senses, decides, and acts within them, so physical processes can be automated and optimized rather than only monitored. This focus is especially salient for Japan's large manufacturing and logistics sectors, where AI-equipped autonomous systems can translate directly into operational productivity.

Scaling What Classmethod and AWS Have Built Together

Classmethod and AWS have collaborated since 2011, a relationship through which Classmethod

Copyright © 2026 by CIMdata, Inc. All rights reserved.

has supported more than 5,600 companies and helped build and manage more than 40,000 AWS accounts. This new agreement is designed to scale that track record on two fronts: accelerating Classmethod's own transformation into an AI-first business, and extending the results that transformation produces to customers.

Classmethod runs its own operations on AWS, including Amazon Bedrock, Kiro, and Amazon Quick, and reports that AI-driven development has increased its coding productivity fivefold and overall project productivity twofold by internal measures. The same capabilities Classmethod proves internally become the offerings it brings to customers, so each advance in its own business compounds into faster, more reliable production outcomes for the enterprises it serves.

Customers are already seeing those results.

"The pharmaceutical industry faces the challenge of pursuing two seemingly conflicting imperatives at once: complying with stringent regulations while accelerating the adoption of AI. We place great trust in Classmethod as a partner in tackling this challenge, combining deep expertise in the latest AWS and AI technologies with a flexible, hands-on support style unbound by convention. We have high expectations that the further strengthening of Classmethod's collaboration with AWS will elevate both the quality and speed of its technical support." ***Yoshitake Kitanishi, Ph.D., Associate Corporate Officer, Vice President, Data Science Department, DX Promotion Division, Shionogi & Co., Ltd.***

"We would like to extend our heartfelt congratulations to Classmethod on the signing of a new Strategic Collaboration Agreement with AWS and the announcement of its 'Client Zero' strategy. Through our long-standing business relationship, we have worked alongside Classmethod in supporting its efforts to achieve continued business growth. In one of our divisions, an AI analytics application built on AWS with Classmethod's support has become established in daily operations and is actively used. The ability to move AI beyond proof of concept and into everyday practical use speaks both to the value of AWS as a cloud foundation and to the importance of the technical support that makes it possible. We believe that the 'Client Zero' concept, which emphasizes serving as an active practitioner of the latest technologies and applying the knowledge gained to create value for customers, is a meaningful approach in the era of generative AI. We hope that this collaboration will further accelerate the adoption of AI and cloud technologies across a diverse range of companies, contributing to the creation of new value and sustainable growth."***Takao Ueji, Executive Officer, MUFG Bank, Ltd.***

"I would like to offer my sincere congratulations to Classmethod, Inc. and AWS on the execution of their new Strategic Collaboration Agreement.

Since founding our joint venture, Nextmode, in 2020, NTT EAST and Classmethod have worked side by side to assist regional small and mid-sized businesses in adopting cloud technologies. Advanced technologies, particularly generative AI, are now transitioning from tools for select industry leaders into essential infrastructure that enhances regional competitiveness and addresses societal challenges.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Classmethod's 'Client Zero' initiative—an approach where they act as their own first client to deliver highly practical and reliable insights—shares a deep synergy with our vision for regional digital transformation.

Through this collaboration, we anticipate that AWS's advanced technological capabilities and Classmethod's hands-on expertise will come together to significantly accelerate AI and cloud utilization for enterprises nationwide." ***Naoki Shibutani, Representative Member of the Board, President and CEO, NTT EAST, Inc.***

"We are delighted that Classmethod, Inc. and AWS have renewed their strategic collaboration agreement. AWS is Anthropic's primary cloud provider, and Amazon Bedrock is an important channel for bringing Claude to enterprise customers. By supporting the implementation of Claude on Amazon Bedrock and helping customers build in-house capability, Classmethod has enabled many Japanese companies to put generative AI into production and drive sustained adoption. As agentic AI moves from proof of concept into real business deployment, we look forward to seeing Classmethod, with its deep expertise across both cloud and AI, lead the way in safe, trustworthy enterprise AI adoption in Japan." ***Hidetoshi Tojo, Executive Officer, Anthropic Japan***

LTM Launches GCC Origin: A New Independently Operated Business Unit for Next-Generation Global Capability Centers

29 October 2026

LTM, the Business Creativity partner to the world's largest enterprises, announced the launch of **GCC Origin**, a dedicated business unit to help enterprises establish, operate, scale and transform Global Capability Centers in India.

As GCC needs evolve in the AI era, enterprises are seeking greater scale, speed and integration. **GCC Origin** represents the evolution of LTM's GCC strategy to meet these changing needs. Operating as a standalone business unit within LTM, **GCC Origin** will have dedicated leadership, sales and delivery teams, specialist expertise and significant investment. LTM has appointed Shailendra Singh to lead the business unit, reporting to Venu Lambu, Chief Executive Officer and Managing Director, LTM.

GCC Origin brings together strategy, AI, technology, talent, infrastructure, operations and ecosystem partnerships under one integrated model. Spanning site selection, workplace and infrastructure, operational readiness and turnkey facilities across Tier 1 and Tier 2 cities, it is powered by BlueVerse™, LTM's agentic AI ecosystem, to help enterprises **build new GCCs and transform existing ones to be AI-native by design**.

"The role of the GCC has changed. Enterprises no longer set them up to cut costs, they want them to create value from day one and to own capabilities that shape the business. Increasingly, that means AI. GCC Origin is built for that shift, helping enterprises create GCCs that are agentic by design. Its modular model lets clients build, operate and transform GCCs around their priorities, accelerating the path from setup to business value," said **Venu Lambu, Chief Executive Officer and Managing Director, LTM**.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

GCC Origin offers a componentized service catalogue that lets enterprises select capabilities based on the maturity and scale of their GCC. They can opt for the full GCC lifecycle or individual services through models including Assisted GCC, Build-Operate-Transform-Transfer, Virtual GCC, Joint Ventures, Staff Augmentation and Hire-Operate-Transfer, depending on their ownership and operating model. **GCC Origin's** services include:

- **Design and advisory**: GCC Origin advises on GCC strategy, location and engagement model, and designs the operating blueprint, governance framework and commercial and ownership model best suited to each enterprise.
- **Talent, learning and workforce development**: LTM's AI-driven platforms, including Talent Pool Radar, TalentInsights and LTM Shoshin, support hiring, talent management and continuous upskilling. These platforms help GCC teams build industry knowledge, technology expertise and soft skills as they scale.
- **AI agents and studios, automation and innovation**: LTM's BlueVerse offers more than 300 pre-built, domain-specific AI agents, as well as custom agents. AI Centres of Excellence, innovation-as-a-service and the Automate suite, powered by Agent Next, help GCCs embed AI across operations and reduce friction to improve productivity and speed up delivery. Enterprises also gain access to LTM's purpose-built AI studios in the US, Europe and India.
- **Operate and transform**: LTM manages IT and business operations, transition, governance, knowledge management, finance, tax, payroll and workplace services.
- **Transfer**: Structured transfer of talent, technology, knowledge, infrastructure, capabilities and operational ownership, aligned with the enterprise's preferred GCC model and maturity.

LTM Secures Strategic Engagement with a Global Banking and Financial Services Firm

27 October 2026

LTM, the Business Creativity partner to the world's largest enterprises, has secured a strategic engagement with a large global banking and financial services firm, further strengthening its position as a trusted technology and transformation partner to leading financial institutions. This two-year engagement is already underway with an option to extend for an additional year and has a potential value of up to USD 100 million.

The engagement reflects the continued expansion of LTM's relationship with the client and its growing role in advancing strategic technology programmes and supporting supplier consolidation initiatives across the organization. Under the agreement, LTM will serve as a preferred partner driving the consolidation and delivery of strategic technology requirements across key wealth, personal banking, and global functions.

The engagement will leverage LTM's deep banking-domain expertise, engineering excellence, and global delivery capabilities to support the client's technology transformation priorities at scale.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

This engagement reinforces LTM's commitment to building long-term strategic partnerships with global financial institutions and delivering measurable business outcomes through technology, engineering, and transformation services. By combining industry expertise with AI-led engineering capabilities, LTM continues to help clients enhance productivity, accelerate modernization, and scale AI-infused delivery across the enterprise.

Rapidus and HCLTech announce partnership for next-generation semiconductor technologies

26 October 2026

HCLTech, a leading global technology company, and Rapidus Corporation, a Japanese company developing and manufacturing advanced logic semiconductors, officially inaugurated two HCLTech development centers in India dedicated to supporting Rapidus' evolving semiconductor engineering requirements.

The centers, located in Bengaluru and Hubli, will leverage HCLTech's global leadership in core engineering to offer Rapidus a range of semiconductor engineering capabilities, including mask design, design infrastructure, process design kit development, design technology co-optimization and layout design.

HCLTech will also collaborate with Rapidus to build a pipeline of Indian engineering talent to meet Rapidus' evolving talent requirements in Japan.

"Building a strong engineering ecosystem is essential as Rapidus advances our mission to establish next-generation semiconductor manufacturing capabilities in Japan," said Dr. Atsuyoshi Koike, Representative Director and CEO, Rapidus Corporation. "Through this collaboration with HCLTech, we expect to access India's growing pool of semiconductor engineering talent and establish dedicated development capabilities that complement our operations in Japan. We look forward to working together to develop the technical expertise and resources needed to support our long-term objectives."

"Advanced semiconductors will define the technologies of the next decade," said C Vijayakumar, CEO and Managing Director, HCLTech. "This partnership reflects the growing strategic collaboration between Japan and India, bringing together Rapidus' next-generation semiconductor ambitions with HCLTech's engineering expertise to accelerate chip adoption, compress time-to-market and lay the foundations for the next era of semiconductor innovation."

SAP and NTT to Cooperate on Delivering Trusted Sovereign Cloud and SAP Business AI Capabilities

29 October 2026

SAP SE and NTT, Inc. announced their intention to cooperate in the areas of SAP Sovereign Cloud and SAP Business AI.

The planned collaboration aims to bring together SAP's enterprise application portfolio, SAP Sovereign Cloud and SAP Business AI capabilities with NTT's global infrastructure, full-stack

Copyright © 2026 by CIMdata, Inc. All rights reserved.

integrated operations, deep industry AI expertise and global customer reach to help customers benefit from cloud and AI innovation while retaining control over sensitive data, operations, technology and security. The planned collaboration reflects the shared ambition of SAP and NTT to advance secure, resilient and sovereign digital transformation for regulated industries.

Supporting Sovereign Cloud Requirements

As an initial area of cooperation, SAP and NTT plan to work together to provide a broad set of sovereign capabilities that combine the SAP Sovereign Cloud On-Site offering with NTT-managed infrastructure and operations to customers in key markets.

SAP Sovereign Cloud On-Site is SAP's deployment offering for customers with stringent sovereignty, regulatory and compliance requirements. It enables SAP-managed cloud solutions to be operated in a customer-owned or customer-selected data center. This provides organizations with a high degree of sovereignty across local physical control, data residency and operational assurance, while helping customers address applicable local legal and regulatory requirements.

By combining the capabilities of SAP Sovereign Cloud with NTT's global reach and expertise in advising, designing, delivering, and operating secure infrastructure, the companies intend to support customers in geographies where strong local control is required. These capabilities are intended to help governments, defense organizations, defense industry companies, critical infrastructure operators and other regulated enterprises modernize mission-critical processes while maintaining control over sensitive data and operations and addressing compliance requirements.

Exploring the Value of AI

Building on this foundation, SAP and NTT intend to explore broader opportunities to help governments, critical infrastructure operators and highly regulated industries modernize mission-critical processes and adopt AI in a secure, responsible and sovereign manner.

"With this cooperation, SAP and NTT aim to give customers a practical path to cloud and AI innovation while maintaining the control, governance, and trust they require," said Dominik Asam, member of the Executive Board and Chief Financial Officer, SAP SE. "For public sector organizations and regulated industries, sovereignty is not just a compliance requirement, it is the foundation for resilience, competitiveness, and the responsible adoption of AI. Together, we want to help customers innovate while meeting their sovereignty requirements."

"Our customers are looking for practical ways to use AI to solve real business challenges and create new value," said Yutaka Sasaki, Representative Member of the Board, Senior Executive Vice President and Chief Financial Officer, NTT, Inc. "By combining SAP's business applications and AI capabilities with NTT's deep understanding of industry needs and mission-critical operations, we aim to help organizations transform how they work, make better decisions, and accelerate business outcomes through AI."

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Tech Mahindra and Mastercard Partner to Accelerate Embedded B2B Payments Through ERP and Procurement Platform Integration

27 October 2026

Tech Mahindra, a leading provider of AI-powered digital transformation and technology consulting solutions to enterprises across industries, announced a partnership with Mastercard to help global enterprises modernize B2B payments by embedding secure virtual card and payment capabilities directly into their enterprise resource planning (ERP) and procurement platforms. This engagement will help organizations optimize working capital, strengthen spend controls, accelerate payment execution and reconciliation, and simplify supplier enablement while retaining their existing technology investments.

Combining Tech Mahindra's enterprise transformation expertise with Mastercard's embedded payments capabilities and global virtual card ecosystem will help corporations modernize and optimize how they manage commercial payments - embedding secure, intelligent payment capabilities directly into procurement, ERP, and financial workflows. Together, the partnership can accelerate the shift from traditional, fragmented payment processes to seamless embedded finance, while helping enterprises improve working capital, strengthen supplier relationships, increase automation, and enhance security, fraud prevention, and compliance.

Mastercard's embedded payment capabilities will also be integrated with enterprise environments spanning leading ERPs, and other procure-to-pay and source-to-pay platforms. By making payments an integral part of established procurement workflows, enterprises will be able to automate transactions, gain greater financial visibility, and reduce operational friction across finance, treasury, accounts payable, procurement, and supplier management functions.

Modernizing enterprise payments through embedded finance
Organizations continue to navigate growing procurement complexity, supply-chain volatility, working capital pressures, fragmented supplier management, and manual approval processes. Traditional B2B payment systems can further create inefficiencies in onboarding and reconciliation while limiting real-time visibility. Tech Mahindra and Mastercard will address these challenges through API-led integration, payment automation, real-time reconciliation, fraud management, and enhanced payment controls within the software environments businesses already use.

"Enterprises should not have to choose between modern payment capabilities and the technology investments they already rely on," said, ***Roshan Shetty, BFSI & Public Sector Head, Americas, Tech Mahindra****. "Together with Mastercard, we are bringing payments directly into the flow of procurement and finance. This partnership will also enable enterprises to leverage Agentic-AI workflows to optimize and modernize at their own pace while creating a faster and more connected experience for their suppliers."*

"Embedding payments directly into the platforms enterprises use every day can transform commercial payments from a manual process into an integrated, intelligent part of the procurement and finance workflow," said, **Rebecca Meeker**, **SVP of B2B Platforms and Embedded Finance at Mastercard**. *"Our partnership with Tech Mahindra brings together*

Copyright © 2026 by CIMdata, Inc. All rights reserved.

payments and enterprise transformation expertise to help organizations automate payment processes, improve visibility and control, and optimize working capital, while creating more efficient, connected experiences for their suppliers."

Unlike standalone payment offerings, the partnership is designed to integrate financial capabilities directly into existing business processes. This approach will allow enterprises to connect procurement modernization with broader ERP and digital transformation initiatives, creating a more automated and resilient B2B payments ecosystem.

Event News

Industrial AI in practice – Highlights from CONTACT Open World 2026

29 October 2026

Under the motto "Industrial AI – From Top Floor to Shop Floor," CONTACT Open World 2026 sent a strong signal for industrial transformation: customers and partners experienced firsthand how companies are putting Artificial Intelligence to work and making their processes fit for the future.
With around 650 participants, CONTACT Open World underscored its standing as one of the largest digitalization conferences in Germany and Europe. Opening the event at the World Conference Center in Bonn, CONTACT COO Maximilian Zachries highlighted the remarkable pace of current developments: what was purely a vision for many companies just two years ago is already running in live production today. Artificial intelligence is rapidly becoming an integral part of the CONTACT Elements platform.

Focus on CONTACT Elements and strategic growth
CONTACT is evolving its brand identity: as Maximilian Zachries explained, the company is moving away from its previous multi-brand strategy to focus entirely on CONTACT Elements as an extensible, modular platform for a wide range of use cases. At the same time, the company is sharpening its focus on tailored industry solutions.

A key milestone was the acquisition of a majority stake in team neusta earlier this year. With this move, CONTACT expands its expertise in strategy, consulting, and the implementation of data and AI solutions.
Dr. Regine Wolters, Head of Product Management, and her team showcased what customers can look forward to in the near future. A major highlight are new capabilities of Fourier AI, the deeply integrated AI layer within CONTACT Elements. From intelligent search and coding assistants to geometric comparison, the platform will support companies even more comprehensively.

Actionable insights and a spirit of innovation
Numerous customers shared exclusive looks into their digital transformation projects, including Apollo Tyres, Weidmüller, Big Dutchman, thyssenkrupp, and MANN+HUMMEL. Global tire manufacturer Apollo Tyres kicked things off: Chief Digital Officer Hizmy Hassen detailed how

Copyright © 2026 by CIMdata, Inc. All rights reserved.

the company harmonized R&D processes across sites using CONTACT Elements and demonstrated how it aims to cut tire development times in half using AI.

In other panel sessions, customers and partners demonstrated how they use Fourier AI to analyze customer inquiries, trigger proactive service workflows with CONTACT's IoT solution, and build resilience through interconnected data.

The accompanying partner exhibition and lively discussions gave participants the opportunity to network and exchange ideas on shared challenges and real-world projects. Athletes Jutta Kleinschmidt and Kati Wilhelm brought the event to an inspiring close, motivating the audience to make bold decisions to stay ahead in an increasingly competitive landscape.

Siemens and the Charter of Trust bring government and industry leaders together to advance collective cyber defense

28 October 2026

On October 27th, Siemens and the Charter of Trust brought together leaders and experts from government, industry and the broader cybersecurity policy community for a high-level dialogue focused on protecting critical infrastructure from emerging cyber threats, and to explore how government agencies can coordinate and cooperate with industry partners to build resilience and effective deterrence.

"Protecting critical infrastructure is a shared responsibility between government agencies – state, local, and federal – and private companies, large and small. Capabilities and resources vary greatly from one to another, and every organization has a responsibility for the resilience and hardening of our supply chain and infrastructure," said Shawn Griffin, Head of Cybersecurity, Siemens Digital Industries Software. "To effectively protect our critical infrastructure in today's heightened threat landscape, it will require coordination of unique, targeted defense plans supported by collective resources."

Siemens is a founding member of the Charter of Trust and global leader in secure IT/OT solutions, with more than 1,300 cybersecurity experts worldwide ensuring the resilience of its products. Working with a network of thousands of manufacturers, distributors, integrators, and end-users, Siemens has a deep understanding of the cyber threat landscape – not just in the US, but around the world.

As industrial systems become increasingly digitized and interconnected, the vulnerability of operational technology has emerged as a paramount national security concern. Individual organizations face the growing challenge of defending against these systemic threats alone. This convening provided a venue to begin envisioning a coordinated defense framework that bridges the gap between federal regulatory and executive bodies and private sector technology providers.

A core theme of the event was the practical execution of collective defense strategies. Industry experts and government representatives discussed scaling joint operational capabilities, allowing for faster and more transparent data exchanges regarding emerging vulnerabilities. Through continuous threat monitoring and open channels of communication, vulnerabilities in

Copyright © 2026 by CIMdata, Inc. All rights reserved.

critical infrastructure can be pinpointed and patched quickly and comprehensively. Cyber policy and regulations must be fully aligned with the practical realities of managing heavy machinery and manufacturing pipelines.

Dr. Sumit Chanda, COO of Atos Group Security and Co-Chair of the Charter of Trust, emphasized the alliance's role in turning collaboration into concrete outcomes: "The Charter of Trust brings together diverse perspectives from government, industry and the wider cybersecurity community across sectors and borders. Our strength lies in turning this exchange into shared priorities and concrete initiatives that drive lasting progress in cybersecurity and digital trust."

The event reflected the mission of the Charter of Trust, established at the 2018 Munich Security Conference, to build trust and strengthen global cyber resilience through collaboration. The alliance brings together leading global companies and engages with governments and the wider cybersecurity community to connect perspectives and expertise across sectors and borders, creating a safer, more resilient digital world.

Stratasys Introduces New Printer for Serial Production, Alongside F870™ European Debut and Factory-Floor Applications from Toyota and GM at Formnext 2026

29 October 2026

Stratasys Ltd. will announce a new manufacturing solution, debut the F870™ FDM® system in Europe and showcase factory-floor applications from Toyota, GM and other manufacturers at Formnext 2026, November 17–20, in Hall 12.1, Booth D129 at Messe Frankfurt.

Trusted by Manufacturers. Proven in Production. The Stratasys exhibit will demonstrate applications across the company's broad additive manufacturing portfolio, from consumer parts to industrial production at scale.

"Additive manufacturing is becoming an essential part of the modern factory floor, giving manufacturers greater flexibility, efficiency, resilience and control over how they produce," said Dr. Yoav Zeif, CEO of Stratasys. "We see that shift accelerating across industries, from aerospace and defense to automotive and dental, as customers scale additive from individual applications into production workflows. At Formnext, we're showing the technology, software and expertise that make that possible at scale."

New Manufacturing Solution Reveal
On November 17 at 1:00 p.m., Stratasys will unveil a new manufacturing-scale solution at Hall 12.1, Booth D129. Designed for high-volume production of consistent, end-use polymer parts, the system will expand the company's production-focused portfolio with a scalable solution built for manufacturing environments. The system name and full details will be announced at Formnext.

Formnext Defense Summit
Stratasys will also participate in the **Formnext Defense Summit on November 17**, showcasing solutions for advanced manufacturing with additive for military, government, OEM and industry leaders around production applications, supply chain optimization and real-world defense applications.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Automotive Tooling
The **F870™ FDM® system** will make its European debut, demonstrating large-format production of tooling, fixtures, jigs and manufacturing aids. Designed for factory-floor manufacturing, the F870 printer combines a 1,000 x 610 x 610 mm fully heated build chamber with industrial materials and extended unattended operation, enabling manufacturers to bring large tooling and production applications in-house.

Solutions for the Factory Floor
Visitors to the Stratasys booth will see how manufacturers are using additive manufacturing today to solve real production challenges, from production tooling and manufacturing aids to end-use parts and scalable digital workflows.

New solutions on display will help manufacturers meet application-specific requirements and improve productivity:

- **Accelerate Investment Casting Production with SLA Technology.**
    - Somos® ShellCast™ resin and GrabCAD Print Pro ShellGen™ module build preparation software, paired with the Neo®800+ SLA printer, help foundries as well as Aerospace and Defense OEMs produce large, complex and highly accurate antimony-free master patterns for investment casting, reducing reliance on costly traditional tooling.
- **Delivering repeatable part performance with less manual work.**
    - sCure, a new automated post-processing solution for the Origin® P3™ DLP platform, combines drying, multi-wavelength UV curing, heating and photobleaching in one system. The result is more consistent parts and less dependence on operator skill.
- **Functional prototypes that perform like final parts.**
    - PolyJet™ ToughONE™ Black for J3™ and J5™ 3D printers combines durable, engineering-grade performance with a realistic black finish, so teams can evaluate both function and appearance earlier.
- **Expanding what FDM can do in production.**
    - A new FDM® material, expanded capabilities for existing materials and a new post-processing offering give manufacturers more options for demanding applications. Learn more in our blog.

The booth will also highlight automation and robotic applications, alongside technologies spanning FDM®, SAF™, PolyJet™, SLA and P3™ DLP.

Advancing Aerospace Qualification
At Formnext, Stratasys will also highlight the recent publication of National Center for Advanced Materials Performance (NCAMP) qualification data for Antero® 800NA and Antero® 840CN03 on the Stratasys F900® printer, supported by Stratasys AIS™ advanced industrial

Copyright © 2026 by CIMdata, Inc. All rights reserved.

solution package. The independently reviewed data gives aerospace and defense manufacturers a shared foundation for qualifying end-use parts.

Connecting the Digital Manufacturing Workflow
Stratasys will demonstrate GrabCAD™ Additive App Suite, which connects the additive workflow across Stratasys technologies, from identifying and validating applications to build preparation and production.

Hear from Stratasys Customers and Experts
"Accelerate Time-to-Production Cutting Weeks to Days and Improving Designs with Additively Manufactured Polymer Mold Inserts"

Mathieu Thevelont, Additive Manufacturing Engineer, IPC, Peter Holzer, PhD Researcher, IPC and Daniel Princ, Director, Technology Enablement, EMEA – APAC

Industry & Application Stage, Hall 11.0, Booth D72

November 18 | 10:10 a.m.–10:40 a.m.

"Simulation and Validation of Large-Format FDM Tooling for Automotive Production"

William (Dallas) Martin, Additive Manufacturing Sr. Engineer, Toyota, and Fadi Abro, Senior Global Director of Automotive & Mobility, Stratasys

Industry & Application Stage, Hall 11.0, Booth D72

November 18 | 11:10 a.m.–11:40 a.m.

"WILDWOOD: Where Artistry and Technology Take Flight to Create a Stop Motion Epic"

Brian McLean, Director of Rapid Prototype, LAIKA, and Rob Ducey, Technical Supervisor of Rapid Prototyping, LAIKA

Industry & Application Stage, Hall 11.0, Booth D72

November 18 | 11:40 a.m.–12:10 p.m.

Formnext 2026 takes place November 17–20 at Messe Frankfurt. Visitors can meet Stratasys experts and experience the technologies and applications in Hall 12.1, Booth D129.

SEMICON Japan 2026 Marks 50th Edition with Launch of New TechLeadersARENA

27 October 2026

SEMI announced the 50th edition of SEMICON Japan will take place from December 9-11 at Tokyo Big Sight. Under the theme *"Semiconductors: The Past 50 Years and the Next 50,"* SEMICON Japan 2026 will feature more than 70 sessions and 300 speakers who will reflect on the industry's evolution while introducing new initiatives to guide the next 50 years. Registration is open.

"We've reached a critical point in the semiconductor industry where design, fab, advanced packaging, assembly, test, and inspection solutions are forced to keep up with skyrocketing demand for AI and other cutting-edge technologies," said Jim Hamajima, President, SEMI Japan.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

"As SEMICON Japan marks its 50th edition and kicks off the celebration of five decades of contribution to the semiconductor industry, this event will offer a forum for evaluating the opportunities and challenges that come with such demand, while also assessing the most successful business strategies of the last 50 years. We look forward to convening the industry to celebrate this milestone together."

New at SEMICON Japan: TechLeadersARENA

The inaugural TechLeadersARENA will bring global semiconductor experts face-to-face with next-gen technologies that are rarely seen in person, including an operational semiconductor quantum computer, teardown displays of automotive electronics and smartphones, and various advanced lithography and materials technologies. The TechLeadersARENA will also host the WORLD OF PHYSICAL AI, a live demonstration of the most advanced AI that can perceive the world around it.

Finally, the corresponding TechLeadersSUMMIT will include presentations from technology leaders, while the Networking SUITE will facilitate connections with industry leaders.

SuperTHEATER

The SuperTHEATER keynote series will provide insights on the future of the global semiconductor industry from leading executives. This year's SuperTHEATER will feature the following presenters, with more to be announced:

- Tony Kawai, President and CEO, Tokyo Electron
- Mukesh Khare, General Manager and Vice President, IBM Semiconductors
- Hironobu Tamba, Senior Vice President, SoftBank
- Masato Goto, Representative Director, President, and CEO, SCREEN
- David Bloss, General Manager and Corporate Vice President, Intel
- Daishiro Yamagiwa, Member of the House of Representatives of Japan
- Atsuyoshi Koike, CEO, Rapidus
- Tim Costa, Vice President and General Manager, NVIDIA

SEMICON Japan 2026 Summits

As the industry plans for the next 50 years, SEMICON Japan will host dedicated summits for the following innovation areas. Summits will feature exhibition areas showcasing cutting-edge technologies, along with networking opportunities and educational seminars.

- Advanced Design Innovation Summit (ADIS): Aligning EDA developments with strategic business objectives.
- Advanced Packaging and Chiplet Summit (APCS): Meeting the evolving needs for low power, high reliability, and cost efficiency in advanced packaging.
- AI x Sustainability x Semiconductor Summit (AIS): Creating a sustainable future through advancements in AI.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- Metrology and Inspection Summit (MIS): Advancing inspection and metrology solutions to support AI innovation.

Other Program Highlights

- SEMI Technology Symposium (STS): As the largest and most established technical symposium at SEMICON Japan, STS will identify the key trends and challenges across the semiconductor industry while offering direct discussions with program speakers.
- SEMI Tech: SEMI Tech sessions will explore the entire semiconductor supply chain, including manufacturing technologies, assembly and packaging, design, and emerging solutions. Each session will address the innovations that are influencing the trajectory of the industry.
- Policy and Market: SEMICON Japan will host its recurring market sessions, including SEMI Market Forum, Semiconductor Materials Forum, and Bulls & Bears featuring leading Japanese securities analysts.
- Workforce Development: For students and young professionals, SEMICON Japan's THURSDAY WAKAMONO NIGHT will feature targeted presentations from industry experts in addition to its corresponding WAKAMONO CONNECT networking workshop.

Financial News

3D Systems Announces Date of Third Quarter 2026 Financial Results

27 October 2026

3D Systems announced it will release its financial results for the third quarter 2026 after the U.S. stock market closes on Wednesday, November 4, 2026. The company will hold a conference call and simultaneous webcast to discuss these financial results on Thursday, November 5, 2026, at 8:30 a.m. Eastern Time.

Third Quarter 2026 Financial Results Conference Call

Date: Thursday, November 5, 2026
Time: 8:30 a.m. Eastern Time
Listen via webcast: **www.3dsystems.com/investor**
Participate via telephone: 201-689-8345 or 877-407-8291

The webcast replay will be available approximately two hours after the end of the conference call at **www.3dsystems.com/investor**.

Addnode Group: Interim Report January 1–September 30, 2026

26 October 2026

Significant earnings improvement
"Organic growth, acquisitions and enhanced efficiency contributed to a significant earnings

Copyright © 2026 by CIMdata, Inc. All rights reserved.

improvement for Addnode Group. During the quarter, we secured our largest contract to date for our own software and increased our investments in innovative AI solutions. More three-year agreements are expected to be renewed in 2027, which will support our continued organic growth."

Johan Andersson
President and CEO

Third quarter July 1–September 30, 2026

- Net sales for the third quarter of 2026 increased by 10 percent to SEK 1,438 m (1,311), of which organic growth amounted to 3 percent. Currency effects had an impact of SEK 17 m (-50) on net sales.
- EBITA increased to SEK 250 m (149). Currency effects had an impact of SEK 3 m (-4) on EBITA. The EBITA margin increased to 17.4 percent (11.4).
- Operating profit increased to SEK 159 m (74), corresponding to an operating margin of 11.1 percent (5.6).
- Net profit for the period increased to SEK 109 m (54).
- Earnings per share before and after dilution increased to SEK 0.80 (0.40)
- Cash flow from operating activities improved to SEK 9 m (-64).
- Ten-year contract signed with the City of Stockholm worth approximately SEK 100 m.
- Acquisition of AI-enabled SpaceIntel software platform in the USA.

Events after the end of the reporting period

- No significant events have occurred since the end of the period.

Dassault Systèmes: Strong Q3 Performance with Improved FY26 Objectives and a Step Change in Life Sciences

29 October 2026

Dassault Systèmes reports its IFRS unaudited estimated financial results for the third quarter 2026 and nine months ended September 30, 2026. The Group's Board of Directors approved these estimated results on October 27, 2026. This press release also includes financial information on a non-IFRS basis and reconciliations with IFRS figures in the Appendix.

Summary Highlights[1]

(Third quarter 2026 unaudited, non-IFRS, operating cash flow in IFRS, all growth rates in constant currencies, unless otherwise noted)

- Total revenue and software revenue up 5% in 3Q26, at the high end of our objectives, with ARR consistent growth of 6%, underscoring the traction of our recurring business
- 3DEXPERIENCE software revenue up 25% and cloud software revenue up 14%

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- Operating margin up 150 bps at 31.6%, and diluted EPS up 8% at €0.32, above our objectives
- Operating cash flow up 20% year-to-date, supported by strong cash conversion of 111%, compared to 97% last year
- Completion of ArisGlobal acquisition and appointment of Dr. Ashwini Zenooz as Executive Vice President and CEO, Life Sciences & Healthcare
- Improving full-year objectives: new revenue range of €6.399 - €6.459 billion, reflecting 4% to 5% growth, from previous range of 3% to 5%. Raising operating margin range to 32.5% - 32.7%, and EPS growth range to 6% - 7%. This includes ArisGlobal contribution.

DXC Technology Reports Second Quarter Fiscal Year 2027 Results

29 October 2026

DXC Technology reported results for the second quarter fiscal 2027.

"On the quarter, we delivered revenue, adjusted EBIT, and Non-GAAP diluted EPS above our expectations, while making progress with the agentic and AI-based solutions that we expect will contribute to future growth. The revenue ramp for agentic solutions is more clear in terms of average deal size, close cycle timing, and pace of follow-on work," said Raul Fernandez, CEO of DXC Technology. "While our core revenue recovery will take time, I am confident that our role operating mission-critical systems gives DXC a differentiated position as enterprises look to deploy AI at scale."

Financial Highlights - Second Quarter Fiscal Year 2027

- Total revenue was $3.03 billion, down 4.0% year-over-year (down 4.0% on an organic basis).(1)
- EBIT was $66 million, down 52.2% year-over-year with a corresponding margin of 2.2%. Adjusted EBIT(2) was $187 million, down 26.4% year-over-year, with a corresponding margin(2) of 6.2%.
- Diluted earnings per share was $0.15. Non-GAAP diluted earnings per share(3) was $0.67, down 20.2% year-over-year.
- Cash generated from operations was $217 million, down 46.9% year-over-year. Free cash flow(4) was $91 million, compared to $240 million in the second quarter of fiscal year 2026. Free cash flow(4) for the first half of FY27 was $405 million, compared to $337 million last year.
- Bookings of $2.4 billion declined 10% year-over-year, with a book to bill ratio of 0.80x.
- Returned $60 million of capital to shareholders by repurchasing approximately 5.7 million shares.
- DXC acknowledges ongoing discussions regarding a possible sale of its insurance business.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

(1) Revenue growth on an organic basis is a non-GAAP measure and is calculated by restating current-period activity using the prior fiscal period's foreign currency exchange rates, adjusted for the impact of acquisitions and divestitures. A reconciliation of GAAP to non-GAAP measure are attached to this release.

(2) Adjusted EBIT and Adjusted EBIT margin are non-GAAP measures. Reconciliations of GAAP Net Income to such measures are attached to this release.

(3) Non-GAAP diluted earnings per share is a non-GAAP measure. A reconciliation of GAAP diluted earnings per share to non-GAAP diluted per share is attached to this release.

(4) Free cash flow is a non-GAAP measure, calculated by subtracting capital expenditures (Purchase of Property, Plant & Equipment, Transition and Transformation Contract Costs and Software Purchased or Developed) from cash flow from operations.

Segment Highlights - Second Quarter Fiscal Year 2027

Consulting and Engineering Services ("CES")

- Revenue was $1,213 million, down 3.3% year-over-year (down 3.3% on an organic basis).(1)
- Segment profit was $125 million, down 13.8% year-over-year, with a corresponding margin of 10.3%.
- Bookings declined 17.0% year-over-year, with a book to bill ratio of 0.79x.

Global Infrastructure Services ("GIS")

- Revenue was $1,427 million, down 10.0% year-over-year (down 10.0% on an organic basis).(1)
- Segment profit was $66 million, down 45.9% year-over-year, with a corresponding margin of 4.6%.
- Bookings declined 12.7% year-over-year, with a book to bill ratio of 0.80x.

Insurance Software & Services ("Insurance")

- Revenue was $394 million, up 23.1% year-over-year (up 23.1% on an organic basis).(1) Organic revenue growth includes a favorable contract modification entered into during the second quarter of fiscal 2027.
- Segment profit was $45 million, up 60.7% year-over-year, with a corresponding margin of 11.4%.
- Bookings increased 43.5% year-over-year, with a book to bill ratio of 0.79x.

Full Fiscal Year 2027 and Third Quarter Fiscal Year 2027 Guidance

Full Fiscal Year 2027

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- Total revenue in the range of $11.91 billion and $11.98 billion, a decline of 5.5% to 5.0% year-over-year on an organic basis.(1)
- Adjusted EBIT margin(2) in the range of 5.75% to 6.25%.
- Non-GAAP diluted EPS(3) in the range of $2.25 to $2.50.
- Free Cash Flow(4) of ~$600 million.

Third Quarter Fiscal 2027

- Total revenue of ~$2.98 billion, a decline of ~6.0% year-over-year on an organic basis.(1)
- Adjusted EBIT margin(2) of ~6.0%.
- Non-GAAP Diluted EPS(3) of ~$0.55.

Additional metrics for the third quarter and full fiscal year 2027 guidance are presented in the table below.

			FY27 Guidance	
Revenue		**Q3 FY27 Guidance**	**Low**	**High**
YoY Organic Revenue %		~(6.0)%	(5.5) %	(5.0) %
Acquisition & Divestitures Revenues %		— %	— %	
Foreign Exchange Impact on Revenues %		(0.8) %	(0.3) %	
Others				
Non-GAAP Net Interest Expense ($M)*		~$15	~$54	
Non-GAAP Tax Rate		~44%	~42%	
Foreign Exchange Assumptions		**Current Estimate**	**Current Estimate**	
$/Euro Exchange Rate		$1.12	$1.14	
$/GBP Exchange Rate		$1.32	$1.33	
$/AUD Exchange Rate		$0.70	$0.70	

_____

* Excludes $46 million of interest income from the full year for the TCS litigation judgment

Copyright © 2026 by CIMdata, Inc. All rights reserved.

DXC does not provide reconciliations of non-GAAP measures included in its guidance because certain key information necessary for such reconciliations—most notably the impact of significant non-recurring items—is unavailable without unreasonable effort or may not be available at all. As a result, DXC believes any such reconciliation would not be meaningful.

Earnings Conference Call and Webcast
DXC Technology senior management will host a conference call and webcast to discuss second quarter fiscal 2027 results at 5:00 p.m. ET on October 29, 2026. The dial-in number for domestic callers is 833-461-5787. Callers who reside outside of the United States should dial +1-585-542-9983. The passcode for all participants is 964068. The webcast audio and any presentation slides will be available through a link posted on DXC Technology's Investor Relations website.

A replay of the conference call will be available until 11:59 p.m. ET on November 5, 2026, at 833-309-1852. The replay passcode is 964068. A transcript of the conference call will be posted on DXC Technology's Investor Relations website.

Cadence Reports Third Quarter 2026 Financial Results

27 October 2026

Cadence announced results for the third quarter of 2026.

Third Quarter 2026 Financial Results

- Revenue of $1.633 billion, compared to revenue of $1.339 billion in Q3 2025
- GAAP operating margin of 26.2%, compared to 31.8% in Q3 2025
- Non-GAAP operating margin of 44.1%, compared to 47.6% in Q3 2025
- GAAP diluted net income per share of $1.05, compared to $1.05 in Q3 2025
- Non-GAAP diluted net income per share of $2.11, compared to $1.93 in Q3 2025
- Cadence used $400 million to repurchase Cadence shares. Underscoring Cadence's continued commitment to returning capital to shareholders, Cadence's Board of Directors has authorized an additional $2.5 billion for Cadence's share repurchase program.
- Quarter-end backlog was $8.2 billion and revenue expected to be recognized in the next 12 months from remaining performance obligations was $4.2 billion.

“Cadence delivered an outstanding third quarter. With broad-based business momentum, expanding technology leadership and a record backlog, we are raising our 2026 revenue outlook to 21% year-over-year growth,” said Anirudh Devgan, president and chief executive officer. “With the launch of Maestro, our portfolio of domain specialized AI models for chip and system design, and the accelerating deployment of our AI Super Agents, Cadence is exceptionally well positioned to capitalize on the transformational Agentic AI opportunity.”

“Q3 revenue grew 22% year-over-year, with strong double-digit growth across all product categories, driven by growing momentum from AI-driven designs,” said John Wall, senior vice

Copyright © 2026 by CIMdata, Inc. All rights reserved.

president and chief financial officer. “With record backlog of $8.2 billion and continued strength in recurring revenue, we are poised to deliver a strong 2026.”

CFO Commentary
Commentary on the third quarter of 2026 financial results by John Wall, senior vice president and chief financial officer, is available at www.cadence.com/cadence/investor_relations.

Business Outlook
For fiscal year 2026, the company expects:

- Revenue in the range of $6.387 billion to $6.417 billion
- GAAP operating margin in the range of 28.2% to 29.2%
- Non-GAAP operating margin in the range of 44.2% to 45.2%
- GAAP diluted net income per share in the range of $4.84 to $4.90
- Non-GAAP diluted net income per share in the range of $8.37 to $8.43

The company utilizes a long-term projected non-GAAP tax rate, which reflects currently available information, as well as other factors and assumptions. The non-GAAP tax rate is subject to change for a variety of reasons, including the rapidly evolving global tax environment, significant changes in the company’s geographic earnings mix, or other changes to the company’s strategy or business operations. The company expects to use the current normalized non-GAAP tax rate through fiscal 2026 but will re-evaluate this rate periodically for significant items that may materially affect its projections.

Reconciliations of the financial results and business outlook from GAAP operating margin, GAAP net income and GAAP diluted net income per share to non-GAAP operating margin, non-GAAP net income and non-GAAP diluted net income per share, respectively, are included in this press release. Revenue growth outlook is based on the midpoint of the range.

Business Highlights

- Launched Maestro, a portfolio of domain-specialized AI models purpose-built for chip and system design, delivering initial workflow results of up to 30% higher quality and 5X greater token efficiency versus general-purpose foundation models, with several customer deployments underway
- Cadence AI Super Agents continued to gain momentum with more than 100 active customer engagements, delivering significant productivity and design improvements across digital, analog and custom, and system design workflows
- Core EDA revenue grew 20% year-over-year, driven by broad-based strength across the portfolio, including 16 new digital and signoff full-flow wins and growing adoption among memory and hyperscaler customers
- Hardware delivered another record quarter, fueled by meaningful expansions with marquee customers and strong growth in Cadence's hardware cloud offering

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- IP revenue increased 24% year-over-year, driven by strong demand for Cadence's differentiated Star IP portfolio across interface, memory and foundation IP, and continued engagement with leading hyperscalers, semiconductor companies and foundries
- System Design and Analysis revenue grew 30% year-over-year, driven by continued strength in Cadence's PCB and advanced packaging solutions, strong adoption of the Millennium platform and growing momentum across Cadence's physical SDA portfolio

Audio Webcast Scheduled
Anirudh Devgan, president and chief executive officer, and John Wall, senior vice president and chief financial officer, will host the third quarter 2026 financial results audio webcast today, October 26, 2026, at 2 p.m. (Pacific) / 5 p.m. (Eastern). Attendees are asked to register at the website at least 10 minutes prior to the scheduled webcast. An archive of the webcast will be available starting October 26, 2026 at 5 p.m. (Pacific) and ending December 17, 2026 at 5 p.m. (Pacific). Webcast access is available at www.cadence.com/cadence/investor_relations.

Hexagon Interim Report 1 January - 30 September 2026

27 October 2026

Third quarter 2026

- Operating net sales of 1,049.1 MEUR (976.1) resulting in organic growth of 13%
- Net sales including acquired deferred revenue amounted to 1,049.1 MEUR (975.4)
- Adjusted gross earnings of 646.2 MEUR (621.9) resulting in a 61.6% (63.7) gross margin
- EBITAC of 265.3 MEUR (238.4), corresponding to a 25.3% (24.4) EBITAC margin
- EBIT1 of 278.3 MEUR (264.7) resulting in a 26.5% (27.1) EBIT1 margin
- Adjusted earnings per share of 8.2 Euro cent (6.9)
- Earnings per share of 16.6 Euro cent (-1.6)
- Cash conversion (of EBITAC, incl. Robotics) of 82% (85)
- Recurring revenue of 276.5 MEUR (318.4), 3% organic growth

Honeywell Technologies reports third quarter results, raises full-year 2026 outlook

26 October 2026

Honeywell Technologies announced financial results for the third quarter of 2026.

The company reported third-quarter sales of $5.0 billion, up 1% reported and 7% organic[1], driven by broad-based strength across all three segments, pricing actions, and continued demand across key end markets. Backlog increased 7% year over year to nearly $19 billion, excluding Warehouse and Workflow Solutions (WWS) and Productivity Solutions and Services (PSS) divestitures in 3Q 2026.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Operating income increased 79% and segment profit[1] increased 23% driven by productivity, including elimination of stranded costs related to prior spin-offs and divestitures, pricing actions that more than offset inflation, and volume leverage. Operating margin of 14.8% increased 640 basis points and segment margin[1] of 21.3% expanded 370 basis points, led by Industrial Automation and Building Automation.

Reported EPS decreased 20% primarily due to a one-time gain from the Resideo termination agreement in prior year. Excluding the impact of this and other items, adjusted earnings per share[1] increased 34% year over year to $2.27 driven by organic sales growth, higher segment profit, and lower net interest expense.

Finally, operating cash flow of $607 million decreased 74% primarily due to the one-time settlement from the Resideo termination agreement in prior year, while free cash flow[1] of $688 million increased 15%, with free cash flow conversion[1]of 95%, driven by higher operating income and lower capital expenditures.

Management Commentary
"Honeywell Technologies delivered strong results across the business in our first quarter as a standalone company. Continued momentum across all three segments, together with our improving position in high-growth verticals, translated to 7% organic sales growth, above the three-year target set at our June Investor Day. This performance, coupled with continued progress reducing fixed cost, enabled adjusted operating income to increase at more than three times the rate of sales, while adjusted EPS rose 34%, well ahead of our expectations for the quarter. As a result of this strong performance, we are raising our full-year 2026 outlook, which gives me great confidence in our long-term strategy and our ability to deliver on our 2029 targets," said Chairman and Chief Executive Officer Vimal Kapur.

Building Automation sales grew 8% organically[1] year over year. Building products grew 11%, fueled by the fire and security businesses, while building solutions grew 4% on continued strength in services. Segment margin expanded 30 basis points to 27.0%, benefiting from volume leverage and pricing actions that offset inflation.

Process Automation and Technology sales increased 8% organically[1] year over year. Project sales grew 14% led by continued growth in LNG and petrochemical projects, while aftermarket grew 4% driven primarily by refining demand. Margins contracted 210 basis points as expected driven by project mix and dilution from the acquisition of Johnson Matthey's Catalyst Technologies business.

Industrial Automation sales grew 4% organically[1] year over year led by 16% growth in solutions, driven primarily by industrial measurement and utilities. Products were flat year over year with double-digit growth in sensing largely offset by industry-wide meter deployment deferrals in utilities. Segment margin expanded 350 basis points year over year to 18.4%, driven primarily by price and productivity actions, partially offset by inflation.

1. See additional information at the end of this release regarding non-GAAP financial measures.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

2. Segment margin and adjusted EPS are non-GAAP financial measures. Management cannot reliably predict or estimate, without unreasonable effort, the impact and timing on future operating results arising from items excluded from segment margin and adjusted EPS. We therefore, do not present a guidance range, or a reconciliation to, the nearest GAAP financial measures of operating margin or EPS.
3. Adjusted EPS and adjusted EPS V% guidance excludes items identified in the non-GAAP reconciliation of adjusted EPS at the end of this release, and any potential future one-time items that we cannot reliably predict or estimate.
4. With respect to historical periods, free cash flow adjusts for capital expenditures, separation-related cost payments, Resideo indemnification and reimbursement agreement termination payment, cash payment for settlement of the divestiture of asbestos liabilities, and cash flows attributable to Quantinuum. With respect to the company's outlook for 2026, free cash flow adjusts for capital expenditures, separation-related cost payments, and cash flows attributable to Quantinuum.

Revised 2026 Guidance
Honeywell Technologies is raising its full-year outlook for organic revenue, adjusted EPS and free cash flow, and also now expects segment margin to be at the previous high end of guidance, following strong third quarter performance and continued momentum across the portfolio. The company now expects full-year sales of $20.0 billion to $20.1 billion with organic[1] sales growth of 4% to 5%, and 5% to 6% organic[1] growth in the fourth quarter; segment margin[1] of approximately 20.5%, at the upper end of its previous guidance range, representing segment margin[1] expansion of approximately 290 basis points; and adjusted earnings per share[1] of $8.40 to $8.45, up 30% to 31%, representing a $0.23 increase from the midpoint of its previous guidance range. Finally, operating cash flow and free cash flow are now expected to be ~$2.1 billion each.

Conference Call Details
Honeywell Technologies will discuss its third-quarter results and full-year 2026 guidance for during an investor conference call starting at 8:30 a.m. Eastern Daylight Time today. A live webcast of the investor call as well as related presentation materials will be available through the Investor Relations section of the company's website (www.honeywell.com/investor). A replay of the webcast will be available for 30 days following the presentation.

Keysight Technologies to Report Fiscal Fourth Quarter Results on November 19, 2026

29 October 2026

Keysight Technologies, Inc. will release financial results for the fourth quarter and fiscal year ending October 31, 2026, after the close of the stock market on Thursday, November 19, 2026. The company will host a conference call to discuss the results at 1:30 p.m. PT (4:30 p.m. ET) the same day.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

To join the audio webcast, click the link on the Upcoming Events section of the Keysight Investor Relations website, investor.keysight.com. A recording of the call will also be available on the website for 90 days in the News, Events, Presentations section.

Materialise Reports Third Quarter 2026 Results

28 October 2026

Materialise NV, a global leader in 3D-printed medical devices and software, and a pioneer in additive manufacturing software and services, announced its financial results for the third quarter ended September 30, 2026.

Highlights – third quarter 2026

- Total revenue increased by 2.1% to 67,670 kEUR for the third quarter of 2026 compared to 66,259 kEUR for the corresponding 2025 period. Excluding last year's revenue for the recent divestitures in our Materialise Manufacturing segment, total revenue increased by 4.9% year over year.
- Adjusted EBITDA amounted to 8,046 kEUR for the third quarter of 2026 compared to 8,428 kEUR for the third quarter of 2025.
- Adjusted EBIT amounted to 2,485 kEUR for the third quarter of 2026 compared to 2,918 kEUR for the third quarter of 2025.
- Net profit for the third quarter of 2026 amounted to 1,383 kEUR, or 0.02 EUR per diluted share, compared to net profit of 1,848 kEUR, or 0.03 EUR per diluted share, for the corresponding 2025 period.
- The net cash position at quarter end was 82,473 kEUR, 11,668 kEUR higher compared to the net cash position as of December 31, 2025 while 2,277 kEUR was invested in share buybacks during the quarter.

CEO Brigitte de Vet-Veithen commented, "In the third quarter of this year consolidated revenue grew to EUR 67.7 million, representing 4.9% year-on-year growth when excluding last year's revenue from the recent divestitures in our Materialise Manufacturing segment. Our Materialise Medical segment continued to deliver double-digit growth, while our Materialise Manufacturing segment, when adjusted for its recent divestitures, confirmed its renewed revenue growth driven by strong performance in its aerospace & defense focus markets. While we increased R&D investments in our Medical segment targeting additional growth opportunities, and despite non-recurring costs, we delivered once more a positive net result in the third quarter of this year. At the same time we significantly improved our net cash position driven by strong operational cash flow while we continued to buy back shares under our share repurchase program. Our recurring positive free cash flow further strengthened our balance sheet giving us the opportunity to continue investing in innovation and future growth."

Third quarter 2026 results

Total revenue for the third quarter of 2026 increased by 2.1% to 67,670 kEUR from 66,259 kEUR for the third quarter of 2025. Adjusted EBIT amounted to 2,485 kEUR for the third quarter of

Copyright © 2026 by CIMdata, Inc. All rights reserved.

2026 compared to 2,918 kEUR for the 2025 period. The Adjusted EBIT margin (Adjusted EBIT divided by total revenue) for the third quarter of 2026 was 3.7%, compared to 4.4% for the third quarter of 2025. Adjusted EBITDA for the third quarter of 2026 amounted to 8,046 kEUR compared to 8,428 kEUR for the 2025 period.

Revenue from our Materialise Medical segment increased 9.7% to 36,542 kEUR for the third quarter of 2026 compared to 33,296 kEUR for the same period in 2025. Segment Adjusted EBITDA amounted to 10,015 kEUR for the third quarter of 2026 compared to 10,199 kEUR for the corresponding period, while the segment Adjusted EBITDA margin was 27.4% compared to 30.6% for the third quarter of 2025.

Revenue from our Materialise Software segment was 9,864 kEUR for the third quarter of 2026 compared to 10,286 kEUR for the same quarter last year. Segment Adjusted EBITDA amounted to 1,463 kEUR compared to 1,801 kEUR for the corresponding period, while the segment Adjusted EBITDA margin was 14.8% compared to 17.5% for the prior-year period.

Revenue from our Materialise Manufacturing segment was 21,266 kEUR for the third quarter of 2026 compared to 22,677 kEUR for the third quarter of 2025. Adjusted for the recent divestments segment revenue increased 1.5% compared to the prior-year period. Segment Adjusted EBITDA improved to (257) kEUR compared to (845) kEUR for the same period in 2025, while the segment Adjusted EBITDA margin was (1.2)% compared to (3.7)% for the third quarter of 2025.

Gross profit increased 3.7% to 39,035 kEUR for the third quarter of 2026 compared to 37,651 kEUR for the same period last year, while gross profit as a percentage of revenue was 57.7% compared to 56.8% for the third quarter of 2025.

Research and development (“R&D”), sales and marketing (“S&M”), and general and administrative (“G&A”) expenses increased, in the aggregate, by 7.8% to 38,830 kEUR for the third quarter of 2026 from 36,019 kEUR for the third quarter of 2025 mainly driven by 11.9% higher R&D spend.

Net other operating income was 1,137 kEUR compared to 890 kEUR for the third quarter of 2025. Net operating income in the third quarter of 2026 includes non-recurring charges of 184 kEUR from the impairment of inventory related to the transfer of the Eyewear assets.

Operating profit was 1,343 kEUR compared to 2,522 kEUR for the third quarter of 2025, while net financial result was 160 kEUR, compared to (121) kEUR for the third quarter of 2025.

The third quarter of 2026 contained net tax expenses of (120) kEUR, compared to net tax expenses of (553) kEUR in the third quarter of 2025.

As a result of the above, net profit for the third quarter of 2026 was 1,383 kEUR, compared to 1,848 kEUR for the same period in 2025.

Cash flow from operating activities for the third quarter of 2026 amounted to 9,666 kEUR compared to 10,359 kEUR for the same period in 2025. Total cash used for capital expenditures for the third quarter of 2026 amounted to 2,146 kEUR and free cash flow after operating and investing activities was 11,419 kEUR.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

At September 30, 2026, cash and cash equivalents increased to 153,529 kEUR from 133,918 kEUR at December 31, 2025. Gross debt increased to 71,056 kEUR from 63,113 kEUR at December 31, 2025. As a result, our net cash position increased by 11,668 kEUR to 82,473 kEUR compared to 70,805 kEUR as of December 31, 2025. At the end of the third quarter of 2026 Materialise had repurchased 1,426,784 own shares for a total amount (excluding transaction cost) of 7,482 kEUR (8,698 kUSD) under its previously announced share buy-back program.

Net shareholders' equity at September 30, 2026 increased to 255,809 kEUR compared to 255,482 kEUR at December 31, 2025.

2026 Guidance
Mrs. de Vet-Veithen concluded, “Also in the last quarter of this calendar year we intend to maintain clear focus on strategy execution, targeted investments in our focus areas, continued cost control and cash generation positioning Materialise for further profitable growth. As a result, we are reconfirming our full-year 2026 revenue guidance of 273,000 to 283,000 kEUR, fully absorbing the unfavorable revenue impact of the recent RapidFit and Eyewear divestitures. We are also reaffirming the full-year Adjusted EBIT guidance that we increased in August to a range of 12,000 to 14,000 kEUR reflecting the strength of our execution and our continued discipline in managing costs and capital, while we intensify our R&D investments to capture accelerating market opportunities.”

Renesas Reports Financial Results for the Third Quarter Ended September 30, 2026

29 October 2026

Renesas Electronics Corporation announced consolidated financial results in accordance with IFRS for the three and nine months ended September 30, 2026.

Read the details

Rockwell Automation to Report Fourth Quarter and Full Year Fiscal 2026 Results and Introduce Fiscal 2027 Guidance

26 October 2026

Rockwell Automation, Inc. is scheduled to report its fourth quarter and full year fiscal 2026 results as well as introduce fiscal 2027 guidance on Thursday, Nov. 5, before the market opens. The release will be posted on the Rockwell Investor Relations website at www.rockwellautomation.com/en-us/investors.html.

A conference call to discuss the quarterly results will be held at 7:30 a.m. CST on Nov. 5. This call will be audio webcast and accessible on the Rockwell Automation Investor Relations website. Presentation materials will also be available on the website prior to the call.

Interested parties can access the conference call by dialing +1 585-542-9983 in the United States or +1 833-461-5787 toll-free. International dial-in numbers are available here. The Meeting ID is 697888635. Please dial in 10 minutes prior to the start of the call.

A replay of the call will be available on the Investor Relations section of the Rockwell Automation website through Dec. 7.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Sandvik: Interim report third quarter 2026

26 October 2026

- Order intake SEK 36,948 million (30,769)
- Order intake, at fixed exchange rates, increased by 17%, and organically by 17%
- Revenues SEK 37,728 million (29,218)
- Revenue growth, at fixed exchange rates, increased by 26%, and organically by 25%
- Adjusted EBITA SEK 8,477 million (5,539)
- Adjusted EBITA margin 22.5% (19.0)
- Adjusted EBIT SEK 7,997 million (5,103)
- Adjusted EBIT margin 21.2% (17.5)
- Adjusted profit before tax SEK 7,693 million (4,707)
- Profit for the period SEK 5,772 million (3,538)
- Adjusted profit for the period SEK 5,820 million (3,530)
- Earnings per share, diluted SEK 4.60 (2.82)
- Adjusted earnings per share, diluted SEK 4.64 (2.81)
- Free operating cash flow SEK 7,167 million (5,603)

Additional information may be obtained from Sandvik Investor Relations, phone +46 70 782 63 74 (Louise Tjeder).

A webcast and conference call will be held on October 22, 2026, at 10:00 AM CEST. Information is available at home.sandvik/investors

SAP Announces Q3 2026 Results

27 October 2026

AP SE announced its financial results for the third quarter 2026.

At a glance

- Current cloud backlog of €24.1 billion, up 28% and up 26% at constant currencies
- Cloud revenue up 26% and up 25% at constant currencies
- Cloud ERP Suite revenue up 29% and up 28% at constant currencies
- Total revenue up 13% and up 12% at constant currencies
- IFRS operating profit up 18%, non-IFRS operating profit up 18%, both at nominal and constant currencies
- SAP updates its 2026 cloud revenue and cloud and software revenue outlook

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Christian Klein, CEO: "Q3 was an outstanding quarter, with current cloud backlog up 26% at constant currencies. Our Autonomous Enterprise strategy is not just resonating, it is being adopted. Our customers are investing in the technology behind it – from the cloud and data foundation to our Business AI. They see that Joule Work makes the business case for their transformation more attractive than ever."

Dominik Asam, CFO: "For the first time, SAP crossed €10 billion in total quarterly revenue and €3 billion of non-IFRS operating profit, reflecting the strength and scalability of our business model. Our disciplined approach to cost management, paired with continued cloud momentum, demonstrates our ability to grow both the top and bottom line at the same time."

Stratasys Conference Call to Discuss Third Quarter 2026 Financial Results

29 October 2026

Stratasys Ltd. will release financial results for the third quarter ended September 30, 2026, on Thursday, November 12, 2026. The Company plans to hold the conference call to discuss its third quarter 2026 financial results on Thursday, November 12, 2026, at 8:30 a.m. (ET).

The investor conference call will be available via live webcast on the Stratasys Web site at investors.stratasys.com, or directly at the following web address: https://event.choruscall.com/mediaframe/webcast.html?webcastid=0uO1fT80

To participate by telephone, the U.S. toll-free number is 877-407-0619 and the international dial-in is +1-412-902-1012. Investors are advised to dial into the call at least ten minutes prior to the call to register. The webcast will be available for 6 months at investors.stratasys.com, or by accessing the above-provided web address.

Velo3D to Announce Third Quarter 2026 Results on November 10, 2026

28 October 2026

Velo3D, Inc., a leading metal additive manufacturing technology company, announced that it will release its third quarter 2026 financial results after the market close on November 10, 2026.

The company will host an earnings conference call and webcast to discuss its financial results at 2 p.m. Pacific Time / 5 p.m. Eastern Time the same day. The U.S. dial-in for the call is 877-704-2771 and 201-689-8732 for non-U.S. callers. Please ask to be joined to the Velo3D call.

The live webcast of the call can be accessed from the Events page of the Investor Relations section of Velo3D's website at ir.velo3d.com, along with the company's earnings press release and presentation which will be posted prior to the start of the conference call.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Implementation Investments

Precision Resource Breaks Ground on Two New Production Additive Manufacturing Facilities and Expands Value-Added Services in Partnership with 3D Systems

29 October 2026

3D Systems and **Precision Resource**, a leader in the production of critical components for the automotive, heavy-duty, aerospace, and medical device industries, announced the groundbreaking of two new additive manufacturing locations, one in Huntington Beach, California, and one in Shelton, Connecticut. Precision Resource will further add in-house heat treatment and expand its complex machining capabilities, giving commercial and defense customers a more integrated path from 3D printed part to finished component. The facilities will utilize advanced metal additive manufacturing systems from 3D Systems and are expected to be operational in Q1 2027, a milestone that coincides with Precision Resource's 80th year in business.

In Huntington Beach, California, Precision Resource is breaking ground on its second additive manufacturing location. This expansion will double the site's current industrial additive manufacturing capacity.

In Shelton, Connecticut, the company is breaking ground on its first additive manufacturing location that can further expand as demand grows.

Together, the Huntington Beach and Shelton investments expand Precision Resource's additive manufacturing ecosystem and strengthen its partnership with 3D Systems, creating a connected manufacturing network across both locations. The expansion positions Precision Resource to significantly increase production capacity while creating one of the most comprehensive metal additive manufacturing networks in North America, supporting growing demand from commercial and defense customers.

"This expansion is much more than adding machines. We are building something significant by connecting our Huntington Beach and Shelton operations into an integrated additive manufacturing network," said Chris Gratton, Director of Additive and Machine Operations at Precision Resource. "Together, these operations give our customers greater capacity, flexibility, and a faster path from print to finished component. They also allow us to reduce supply-chain complexity, provide greater manufacturing and geographic redundancy, and take on increasingly demanding production programs with the speed, quality and reliability our customers require."

Precision Resource is expanding its additive manufacturing capabilities with the addition of 3D Systems' DMP Flex 350 Triple metal 3D printing technology. These new machines add to the fleet of DMP 350 systems already in operation at Precision Resource, further expanding a proven additive manufacturing platform that has supported the company's growth in production applications across commercial and defense markets. The platform combines high-throughput production with exceptional part quality and repeatability, helping Precision

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Resource meet growing demand for complex, production-grade metal components across commercial and defense markets.

"Precision Resource has established itself as a leader in delivering high-quality, production-ready metal components to demanding markets," said Reji Puthenveetil, EVP, Additive Solutions and Chief Commercial Officer, 3D Systems. "This expansion demonstrates how additive manufacturing is increasingly becoming an integrated production solution for critical commercial and defense applications. By combining Precision Resource's manufacturing expertise with 3D Systems' advanced DMP technology and application expertise, these new facilities will help accelerate the adoption of high-volume, production-grade metal additive manufacturing for critical commercial and defense applications while providing customers with the scale, consistency, and reliability required for mission-critical programs."

SmartPM selected by Digital Realty to Standardize Construction Schedule Analytics Across Global Data Center Portfolio

29 October 2026

SmartPM Technologies, the leader in construction schedule analytics and Automated Project Controls™, announced that Digital Realty, the world's largest cloud- and carrier-neutral data center platform, has selected SmartPM as its enterprise schedule analytics platform. The three-year agreement will support Digital Realty's Design Engineering & Construction (DE&C) organization across the Americas, EMEA, and APAC.

Selected following a comprehensive evaluation process, SmartPM will help Digital Realty establish a more standardized approach to schedule oversight, project controls, and portfolio reporting across its global construction program. The deployment includes approximately 60 project slots and professional services to support implementation, analytics, and adoption. As owners continue to manage increasingly complex capital programs, schedule transparency and early risk identification have become critical to successful delivery. SmartPM's Automated Project Controls™ platform transforms construction schedule data into actionable intelligence, helping organizations improve visibility, strengthen accountability, and make more informed decisions across their portfolios.

Michael Pink, SmartPM CEO & CoFounder: "Construction teams have more project data than ever, but more data doesn't automatically mean better decisions. What matters is being able to quickly understand what's changing, where risk is building, and what needs attention. Working with Digital Realty gives us an opportunity to put that intelligence into the hands of teams managing incredibly complex projects at scale—and help them act on it before issues become outcomes."

The agreement further strengthens SmartPM's growing footprint within the data center market, where owners are seeking standardized analytics, objective performance measurement, and portfolio-level visibility across geographically distributed projects. Digital Realty will leverage SmartPM to improve consistency in schedule management, gain deeper insight into project performance, and support more data-driven project controls practices across its construction portfolio.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

The implementation supports Digital Realty's ongoing technology transformation initiatives and reflects a broader industry shift toward data-driven project oversight, standardized reporting, and scalable construction analytics. SmartPM will work alongside Digital Realty stakeholders globally to help establish a common framework for measuring schedule performance and project health.

Z SUPPLY Aims to Eliminate 90% of Spreadsheets with Centric PLM

27 October 2026

Centric Software® is pleased to announce that lifestyle brand Z SUPPLY has selected Centric PLM™ to centralize product data, connect teams and build a scalable foundation for continued growth. Centric Software delivers innovative, integrated, end-to-end AI-powered enterprise solutions to take products from concept to commercialization. Fashion, luxury, footwear, outdoor, home, cosmetics & personal care, as well as multi-category retail teams plan, design, develop, source, comply, buy, make, price, allocate, assort, sell and replenish products to achieve strategic and operational digital transformation goals.

Founded in 2013 with a mission to redefine everyday apparel for women, Z SUPPLY is a fashion and lifestyle brand offering ready-to-wear, activewear, denim, and eyewear. Headquartered in Costa Mesa, California, the company reaches consumers through their e-commerce site and a network of wholesale and retail partners.

Z SUPPLY has experienced significant growth over the past six years, achieving an impressive compound annual growth rate (CAGR) of more than 40%. This remarkable success reflects the dedication of the team, the loyalty of their customers, and the strength of their partnerships with retailers nationwide. As the business expanded, spreadsheet-driven product development workloads became difficult to sustain. Merchandising, design, planning, sales and other teams relied on separate files to share sample information, ETAs and product discrepancies, limiting visibility and creating room for error. "Anytime anything is managed manually or through spreadsheets, there’s room for error and there’s no visibility," says Ann Fong, CFO/COO of Z SUPPLY. "Having information in different places is not good for scaling, accuracy or the team’s ability to move quickly."

Z SUPPLY evaluated four PLM vendors, gathered input from industry peers and brought in team members who'd used competing platforms in prior roles, including Rachel Payne, PLM Specialist at Z SUPPLY, who had worked directly with several of the larger names in the category. "I've worked with some of the larger competitors and I believe Centric is the gold standard," she says. "The automation and data governance that Centric creates have been transformative in every role I've held."

The company approached the project as a business transformation, aligning their internal team, executive input and resources before starting implementation. "For a successful implementation, the right mindset needs to be in place, with a clear understanding of each person’s accountability and responsibility," says Fong. Implementation began in August 2026, with merchandising and design serving as the primary users in the first phase. Z SUPPLY plans to

Copyright © 2026 by CIMdata, Inc. All rights reserved.

expand Centric PLM access across functions and bring vendors onto the platform in a later phase.

With Centric PLM, Z SUPPLY expects to reduce spreadsheet reliance by more than 90% and strengthen data governance to enable their teams for faster access to accurate, up-to-date product information. A connected platform will improve cross-functional reporting and establish a scalable foundation for future vendor collaboration. "Excel is not a database," says Payne. "Centric PLM gives product teams the automation, visibility and data governance needed to move faster with confidence."

“Z SUPPLY has experienced exciting growth over the last few years and they are taking the foundational steps to build for their future,” says Fabrice Canonge, CEO of Centric Software. “With Centric PLM, teams have the visibility and trusted product information they need to scale product development while staying true to their brand identity and values.”

Product News

Atos launches Atos Genesis Intelligence suite featuring Atos Codex to address the full AI application spectrum

27 October 2026

Atos, a global leader in digital transformation and artificial intelligence, announces **Atos Genesis Intelligence**, a comprehensive AI suite designed to help organizations accelerate AI adoption and transform data into measurable business outcomes. By bringing together sovereign data management, advanced AI capabilities, secure orchestration and governance within a single ecosystem, the suite enables enterprises to move faster from experimentation to production, simplify complex technology landscapes and scale trusted and frugal AI across the full spectrum of critical business operations.

Built for organizations operating in highly regulated and data-sensitive environments, **Atos Genesis Intelligence** provides the foundation to innovate faster, improve decision-making, increase operational efficiency and maintain full control over data, infrastructure and compliance requirements. Deployable across public cloud, sovereign cloud, on-premises and air-gapped environments, the suite combines flexibility, security and sovereignty without compromise.

Bridging the gap between AI insights and mission-critical operational outcomes with Atos Codex

Alongside the suite, Atos is introducing **Atos Codex,** the ultimate expression of **Atos Genesis Intelligence. Atos Codex**, which stands for **Center of Operations and Data EXcellence**, is designed for organizations operating in mission-critical environments, and transforms data, expertise and AI insights into trusted actions executed within a secure and governed environment.

While many AI initiatives stop at recommendations, **Atos Codex** helps organizations move from knowing to acting. By connecting data, operational context, cybersecurity controls and AI-

Copyright © 2026 by CIMdata, Inc. All rights reserved.

driven reasoning within a single platform, it enables faster, more informed and more consistent decision-making across mission-critical operations.

Built on Atos' decades of experience operating some of the world's most complex and sensitive environments, as well as on Eviden's expertise in cybersecurity products and mission-critical systems, the platform helps critical infrastructure operators, transportation providers, industrial organizations, defense agencies and public sector institutions improve responsiveness, optimize operations and strengthen resilience while maintaining human oversight and governance.

By continuously connecting information, context, intelligence and execution, Atos Codex enables organizations to shorten decision cycles, improve operational performance, and react more effectively to changing conditions. The result is greater operational agility, stronger resilience, and better business outcomes delivered within a secure and governed framework.

Atos Codex creates a structured representation of the organization's operational environment including its entities, relationships, rules, permissions and possible actions – an operational ontology that provides a shared context for users, data and AI. Insights and decisions can then be translated into operational actions, based on the governance model and the level of human control defined by the organization.

"Organizations are looking beyond AI experimentation and increasingly focusing on tangible business outcomes. With Atos Genesis Intelligence, we provide an end-to-end sovereign and trusted foundation that helps our customers accelerate AI adoption, reduce complexity and deliver measurable value faster across the full AI lifecycle. As the culmination of the suite, Atos Codex extends this vision by enabling mission-critical organizations to turn trusted insights into operational actions, helping them become more efficient, resilient and competitive while maintaining full control over their critical data and operations," said **Philippe Salle, Chairman and CEO of Atos Group**.

More information about Atos Genesis Intelligence suite
Atos Genesis Intelligence is a comprehensive end-to-end AI suite designed to help organizations accelerate AI adoption while maintaining sovereignty, security and governance across the entire AI lifecycle. Combining data management, AI model development and deployment, and orchestration capabilities within a single ecosystem, the suite provides the foundation required to industrialize AI initiatives, reduce deployment risks and scale them across the enterprise.

Key features include:

- **Open and interoperable architecture**, built on open-source technologies to provide flexibility, avoid vendor lock-in and accelerate innovation.
- **Sovereign and flexible deployment options**, supporting public cloud, sovereign cloud, on-premises and air-gapped infrastructures to meet the requirements of highly regulated organizations.
- **Data Foundation** for unifying and governing data throughout its lifecycle, from ingestion and preparation to transformation and analytics, with built-in data quality, cataloging, lineage and traceability.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

- **Enterprise-grade AI capabilities** combining intelligent model routing and cost optimization to enable a more frugal use of AI, with secure AI orchestration and integrated governance, security and compliance controls.
- **SLM Factory (Small Language Model Factory)** for developing and managing locally deployable AI models, giving organizations greater control over their data and AI environments.
- **Enterprise AI portal**, providing secure access to a marketplace of GenAI agents that can be customized for specific business use cases.

The Atos Genesis Intelligence Suite is continuously enriched through the Atos Sovereign Agentic Studios, a global, production-first delivery model for real-world agentic AI deployment, incorporating field-proven innovations, accelerators and best practices.

HCLTech Launches AI-Powered Nano Global Capability Centers on AWS to Help Enterprises Scale AI Beyond the Pilot

28 October 2026

HCLTech, a leading global technology company, announced the launch of an AI-powered nano Global Capability Center (GCC) offering, built on Amazon Web Services (AWS), to help enterprises move from AI experimentation to high-value business outcomes.

The nano GCC model is part of HCLTech's GCC 360 solution suite and combines HCLTech’s GCC advisory capabilities and its AI platforms including AI Force.

The model is designed for two enterprise archetypes:

- Established GCCs already operating in-country on largely conventional work that need a non-disruptive vehicle to drive AI-led transformation through a hub-and-spoke model anchored from HCLTech’s Lucknow campus.
- Mid-market enterprises without an in-country presence that are cautious about entering a new geography and want a low-risk platform to accelerate their AI journey.

In both use cases, it enables organizations to begin with a targeted scope, establish AI-native operating models and reduce setup cycles, while demonstrating value and scaling progressively.

Unlike traditional GCC models built around a broad scope and scale, the nano GCC model is designed around compact, product-centric squads, AI-enabled workflows and a land-and-expand approach. The offering spans AI-native engineering, autonomous IT operations, advanced data and analytics, and intelligent business operations, with responsible AI governance built in. HCLTech leads the operating model design and implementation, while AWS provides joint go-to-market support and access to agentic AI services including Amazon Bedrock, Kiro, and AWS Transform, to accelerate delivery.

The nano GCC offering forms part of HCLTech’s broader global strategy, with the Asia Pacific (APAC) serving as the first phase of the rollout. It will be delivered through HCLTech’s India-

Copyright © 2026 by CIMdata, Inc. All rights reserved.

based delivery organization and supported by the Center of Excellence in Lucknow, providing access to India's deep pool of technology and engineering talent.

"The nano GCC model is at an inflection point. What began as a cost and talent strategy is becoming the primary engine for enterprise AI capability building. The question for most organizations is no longer whether to build AI-native operations, but how to do it without the drag of legacy setup models. The nano GCC is our answer to that urgency," said Kiran Cherukuri, Executive Vice President & Global GCC Practice Leader, HCLTech.

"By combining HCLTech's GCC expertise and AI capabilities with the scalability, security and agentic AI services of AWS, the nano GCC offering gives enterprises a faster, lower-risk path to building AI-native operations. It enables organizations to start with focused use cases, demonstrate measurable value and scale confidently as their business needs evolve," said Prabhakar Appana, Senior Vice President and Global Head of the AWS Ecosystem Business Unit, HCLTech.

"Enterprises across Asia Pacific want to build AI-native operations with speed and confidence. AWS provides cloud infrastructure, agentic AI services and DevOps capabilities that power HCLTech's nano GCC offering. This helps organizations move from pilot to production and scale as their business demands evolve," said Amit Anshu, Head of GSI and IT Business, AWS India and South Asia.

Honeywell Technologies Launches Forge Plant Cognition with Dangote, Built with NVIDIA AI and Dell Technologies Capabilities

26 October 2026

Honeywell Technologies has announced the launch of Forge Plant Cognition, an industrial AI platform built with NVIDIA AI and accelerated computing capabilities, and Dell Technologies' AI infrastructure. The platform is designed to help refining, petrochemical and Liquefied Natural Gas (LNG) operators generate greater value from their existing assets and transform plant operations.

Launching first at Dangote's petroleum refinery in Lekki, Nigeria – one of the world's largest single-train refineries – the project is targeting an increase in throughput while strengthening the capabilities of its local engineering and operations teams. Based on preliminary data, Honeywell Technologies estimates that AI-enabled optimization with Forge Plant Cognition could deliver operational benefit of more than 29 cents a barrel at the Lekki Refinery. At full-capacity throughput, this would generate more than $60 million in gross benefit per year for this specific facility

"Industrial plants are among the most complex operating environments in the world, with enormous potential to realize greater performance and value using digital technologies and connected solutions," said Rajesh Gattupalli, President, Honeywell Technologies UOP. "By collaborating with Dangote to launch Forge Plant Cognition, we are demonstrating how AI can help transform industrial operations, driving new levels of productivity, reliability and profitability at significant scale."

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Built on Honeywell Technologies' recently launched Forge Cognition platform, the new solution combines process technology expertise, industrial automation and AI capabilities to help operators identify performance constraints, anticipate problems and translate insights into actions that improve operational outcomes. Unlike conventional AI solutions that primarily analyze data and generate recommendations, Forge Plant Cognition is designed to move beyond simply monitoring and responding by combining real-time operating data, engineering knowledge and Honeywell Technologies UOP's deep process expertise with trusted calculations and physics-based models.

Forge Plant Cognition is designed to help deliver value across three critical areas:

1. **Capture hidden margin:** Identify bottlenecks and help optimize throughput, yield and product value across interconnected processes.
2. **Protect production:** Detect emerging equipment and process issues, recommend corrective actions and help minimize unplanned downtime.
3. **Scale industrial expertise:** Embed specialized process knowledge into AI-powered workflows, helping operators and engineers make faster, more consistent decisions.

With more than a century of experience designing and operating refineries, Honeywell Technologies UOP has a deep understanding of how even the smallest changes in operating conditions can impact efficiency and throughput. Specialized AI capabilities are designed to use integrated intelligence based on this information to identify operational constraints and recommend actions to improve plant performance.

Octave Alto expands visualization capabilities

28 October 2026

Octave Intelligence plc released the latest version of Octave Alto, Octave's geospatial solution that powers 2D / 3D / 4D visualization, analytics, data fusion, digital twins and real-time operations. This latest version allows global organizations to consolidate mission-critical data and disparate information into a single visualization with real-time insights. Alto's enhanced visualization capabilities are especially critical for customers in the defense, aviation, public sector, transportation and infrastructure industries.

The latest release, Alto 2026.1, lets developers bring live drone and camera video directly onto 2D maps and 3D terrain, so operators not only see what a camera sees but can also access all the critical geospatial information attached to that camera's view.

Today, many visualization systems require operators to manually piece together data, imagery and context from multiple systems. This usually means operators watching drone video, camera feeds and mission data on separate screens must piece them together by hand. However, Alto allows developers to bring that information all together on one map, turning complex operational data into a clear picture teams can act on.

The newest Alto version includes support for Gaussian splats to turn photos and scans into lifelike 3D models of real places for mission planning, training and infrastructure monitoring.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

"Video without context is not only useless, it can be dangerous," said Dirk Wagemans, VP of geospatial for Octave. "Octave Alto gives developers one foundation to build visualization for any mission, and now brings live video, mission data and realistic 3D views together on one map. This shows what is happening with the important geographical context needed to make better decisions, faster."

Alto brings together data into a single thread. That consolidation matters most where operators must make decisions from many sources at once. For example, defense and intelligence agencies worldwide rely on Alto to build mission-specific visualization and operation systems for command and control, mission planning, intelligence analysis and real-time situational awareness. This release also supports NATO's newest standards for military map symbols and battle plans, so allied forces can share the same picture without custom software.

The Alto release includes updates for Alto Browser (formerly LuciadRIA), Alto Lightspeed (formerly LuciadLightspeed), Alto Server (formerly LuciadFusion) and Alto Universal (formerly LuciadCPillar).

Renesas Expands RL78 Family with Ultra-Low-Power 16-Bit RL78/G21 MCU Optimized for Smart Appliance System Control

28 October 2026

Renesas Electronics Corporation, a premier supplier of advanced semiconductor solutions, announced the RL78/G21, a new member of its RL78 family. Renesas holds the No. 1 global market share in 16-bit MCUs (Note 1). The RL78/G21 MCU extends that leadership into the next generation of smart appliances. Optimized for smart system control, the new MCU product series RL78/G21 combines a low-power design with optimized peripheral functions enabling both energy savings and lower costs in system-control applications such as air conditioners, refrigerators, washing machines and microwave ovens.

Renesas also expanded its existing RL78/G23 lineup with new devices featuring additional capacitive-touch channels to address demand for more advanced HMI devices. Together, the RL78/G21 and RL78/G23 provide flexible design options: RL78/G21 optimized for efficient system-control, while RL78/G23 integrates system control and user-interface functions into a single MCU, helping reduce system BOM costs.

Ensuring Reliability, Security and Flexibility in Smart Appliances
For more than 15 years, the RL78 family has earned the trust of customers worldwide across a broad range of applications. The new RL78/G21 and RL78/G23 strengthen that foundation forward with enhanced security capabilities that help protect against physical threats, such as counterfeiting and cloning, as well as cyber threats, including unauthorized access, information leakage, tampering and spoofing. The RL78/G21's high electrostatic discharge (ESD) tolerance of ±4 kV HBM contributes to higher reliability throughout manufacturing and assembly, as well as during operation of the end product. The RL78/G21 also adds the UARTA communication interface, an upgrade over the RL78/G13, enabling flexible system expansion such as the addition of sensors. Because the RL78/G21 is pin and function compatible with the existing

Copyright © 2026 by CIMdata, Inc. All rights reserved.

RL78/G13 and RL78/G23, customers can transition designs seamlessly to the new devices with minimal redesign effort.

Ultra-Low-Power MCU Optimized for System Control
The RL78 family has demonstrated its ultra-low-power capabilities with products achieving top scores in the ULPMark®-PeripheralProfile benchmark. Leveraging the advanced low-power technologies developed for the RL78 family, the RL78/G21 achieves an operating current of just 34 µA/MHz, nearly half that of the leading RL78/G13 MCU products. This helps reduce battery capacity, downsize power supply circuits and lower overall system costs. Optimization for system control also gives the device strong price competitiveness in the class of products with 128KB or 256KB of code flash memory. The integration of a high-speed on-chip oscillator (HOCO) with ±1.0% accuracy and 4KB of data flash eliminates the need for an external oscillator and EEPROM, reducing BOM costs.

Scalable Touch HMI Support
As demand for touch input grows with the increasing sophistication of human-machine interfaces (HMIs), Renesas expanded the RL78/G23 lineup with the RL78/G23 (R7F104G), which offers enhanced capacitive-touch sensing. Compared with the existing RL78/G23 (R7F100G), which provides 14 touch channels in the 44-pin version and 16 touch channels in the 48-pin version, the new devices significantly increase the number of touch channels to 24 and 25, respectively. Renesas provides common touch peripheral functionality and the QE for Capacitive Touch tool across the RL78, RX and RA families, enabling scalable HMI development ranging from simple user interfaces to advanced graphics displays.

"The RL78/G21 and RL78/G23 are built on the proven strengths of the RL78 family, delivering significant advances in low-power performance, reliability and security," said **Raji Mukhopadhyay, Business Division Manager, EP Mainstream MCU Business Division at Renesas**. "The RL78/G21's ±4 kV HBM ESD tolerance is a key differentiator. It further strengthens reliability, while its enhanced security capabilities address the growing need for more secure smart appliances."

Additional Features

- Self-diagnostic functionality enabled by an IEC 60730-compliant self-test library
- Security features including flash read protection, flash shield window, Unique ID and Customer ID
- High ESD tolerance of ±4 kV HBM (Human Body Model) (RL78/G21 only)
- Pin and functional compatibility with the existing RL78/G13 and RL78/G23
- Wide operating voltage range from 1.6V to 5.5V
- Development support through Smart Configurator and the Fast Prototyping Board (FPB)

"Appliance makers are asking for more intelligence, better user experiences and stronger security without increasing cost or energy consumption," added Mukhopadhyay. "With the RL78/G21's ultra-low-power performance and enhanced security, alongside the RL78/G23's

Copyright © 2026 by CIMdata, Inc. All rights reserved.

expanded touch capabilities, customers can select the right MCU for their system-control and HMI requirements and bring more efficient, reliable and secure smart appliances to market faster."

Siemens introduces next generation of Sinamics G drives

29 October 2026

Machine builders and plant operators face the challenge of improving productivity, energy efficiency, cybersecurity and flexibility simultaneously. At the same time, they must shorten development times, manage product variants and reduce the effort required for engineering, commissioning and operation. The next generation of Sinamics G drives is designed to address these requirements: with it, Siemens introduces a unified drive portfolio for continuous-motion applications. The new platform covers a range of power and application requirements while offering a consistent approach to engineering and operation.

The new generation is built around three core principles: Security by Design, integrated safety functions and digitalization for greater transparency and intelligent maintenance management.

With its scalable and seamless drive platform, Siemens enables machine builders to standardize automation solutions more easily while preparing for future requirements. Cybersecurity has been an integral part of the development from the outset. All new generation drives will be made EU Cyber Resilience Act (CRA)-ready and provide integrated cybersecurity capabilities up to Security Level Capability 2 (SL-C 2) as defined in IEC 62443-4-2.

Integrated safety functions up to Safety Integrity Level 3 (SIL3) provide a high level of functional safety for the protection of people, machines and plants. At the same time, the new generation combines digital integration with ease of use. Seamless integration into the TIA Portal, an integrated web server and a unified engineering and operating concept simplify selection, engineering, commissioning, diagnostics and service. Users benefit from shorter engineering times, reduced training requirements and faster standardization across different machine platforms. Through the Ethernet-based OPC UA communication standard, drive and operational data can be utilized efficiently for asset and energy management, condition monitoring and predictive maintenance applications.

With the newly introduced Sinamics G200, G210C, G210 and G210X, Siemens completes the next generation of its Sinamics G portfolio around the flexible high-end drive Sinamics G220, first introduced in 2023. The Sinamics G200 addresses general-purpose industrial applications, while the Sinamics G210C has been specifically designed for compact machines with high requirements for power density and overload capability. As a versatile general-purpose drive, the Sinamics G210 covers a broad range of moving, positioning and processing applications. The Sinamics G210X extends this flexibility with dedicated functions for pump, fan, compressor and other infrastructure applications. Together, these drives form a unified and scalable portfolio for continuous-motion applications based on a common technology platform.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Trinamix Launches CAD Vault for Oracle Fusion Cloud PLM, Powered by OpenBOM Cloud PDM

28 October 2026

Trinamix, an Oracle Platinum Partner specializing in product lifecycle management (PLM), product data hub (PDH) and master data management (MDM), announced a strategic partnership with OpenBOM and the launch of Trinamix CAD Vault for Oracle Fusion Cloud PLM at Oracle AI World 2026. The solution adds a native cloud product data management (PDM) layer to Fusion: it manages CAD files and work in progress inside the tools engineers already use, then releases items and engineering bills of materials (BOMs) into Oracle under formal change control.

Oracle Fusion Cloud PLM is the system of record for released items, revisions and BOMs, but the design work behind them happens in CAD. As manufacturers move to Fusion from Agile PLM, Windchill, Teamcenter or spreadsheet-based processes, their CAD data often stays behind in on-premises vaults and network drives. That ties engineers and suppliers to the corporate network and creates a separate migration that can stall the move to the cloud.

Trinamix CAD Vault closes that gap as the PDM layer beneath Fusion: CAD Vault manages the design work, and Fusion PLM governs what is released. It is part of a complete Fusion PLM program from Trinamix: assessment, implementation of Fusion PLM and Product Hub, migration of PLM data and CAD files, and integration with Oracle Fusion Cloud ERP and SCM or Oracle E-Business Suite.

Built on OpenBOM's native, multi-tenant cloud PDM, the solution keeps local CAD workspaces in sync with the cloud, so files open and save at desktop speed, even offline. Every sync is versioned automatically, collaborative locks coordinate editing, and remote engineers and suppliers connect without a VPN or a vault server for IT to maintain.

Because files and BOMs share one data model, the engineering BOM comes directly from the CAD structure. When a design is ready, the team publishes it to Fusion as a change order, with added and changed parts redlined for approval in Oracle's change workflow. Any Fusion item can be traced back to the design and file versions behind it.

Trinamix CAD Vault at a glance

- **CAD systems:** Dassault Systèmes SOLIDWORKS, PTC Creo and Onshape, Siemens NX and Solid Edge, Autodesk Inventor, Fusion and AutoCAD, and Altium Designer; others, including CATIA, through OpenBOM's integration toolkit.
- **CAD repositories migrated:** Agile PLM File Manager, Windchill PDMLink, Teamcenter, SOLIDWORKS PDM, Autodesk Vault and network drives.
- **Migration path:** Oracle Agile PLM, PTC Windchill, Siemens Teamcenter or homegrown processes to Oracle Fusion Cloud PLM and Product Hub, integrated with Fusion ERP and SCM or Oracle E-Business Suite.

Copyright © 2026 by CIMdata, Inc. All rights reserved.

Trinamix leads the Oracle integration and implementation; OpenBOM provides the cloud PDM platform. The Fusion integration is available now through an early adopter program in which customers help shape its release rules and configuration.

“Every customer moving to Oracle Fusion Cloud PLM asks us the same question: where does the CAD work go?” said Joseph Raj, AVP and Head of PLM/PDH Practice, Trinamix. “Leaving design files in an on-premises vault defeats the purpose of going to the cloud. Trinamix CAD Vault gives engineers a native cloud workspace and gives Fusion a released BOM built from the design itself, not retyped from it.”

“Oracle Fusion Cloud PLM is where manufacturers keep the record of what they release. What has been missing is the engineering memory behind that record,” said Oleg Shilovitsky, CEO and co-founder of OpenBOM. “OpenBOM keeps CAD fast on the desktop and connects every file to the items and BOMs it defines. With Trinamix, we are bringing that connection to Oracle Fusion Cloud PLM customers.”

Getting started

Manufacturers running or moving to Oracle Fusion Cloud PLM can join the early adopter program with a two-week CAD landscape assessment, followed by a pilot that takes one of their own assemblies from CAD change to approved change order in a Fusion sandbox. Commercial options can align with a customer’s existing Oracle Cloud relationship.

Copyright © 2026 by CIMdata, Inc. All rights reserved.