

Table of Contents

About the CIMdata PLM Market Analysis Report Series	1
Table of Contents	3
Index to Figures.....	4
Index to Tables.....	4
Introduction.....	1
Market Definition	4
PLM Solution Market Segments.....	5
PLM Market Analysis	6
Measuring the PLM Market.....	6
The Effect of Exchange Rates	6
Update on Mergers and Acquisitions (M&A).....	7
Measuring PLM Market Growth.....	9
Forecast Assumptions	9
2017 PLM Market Review.....	11
2017 PLM Market Results and Forecast.....	11
2017 PLM Geographic Analysis	13
Additional CIMdata Comments on the Overall PLM Market	14
2017 cPDM Segment of the PLM Market.....	16
Tools Segment of the PLM Market.....	18
Tools—Results and Forecasts.....	19
Solution Provider Analysis	20
Introduction to the Competitive Landscape.....	20
PLM Mindshare Leaders.....	21
PLM Mindshare Leaders' Direct Revenues	21
Overall PLM Services Providers.....	22
PLM Industry Review and Trends	23
Industry 4.0: A Regional Update	24
Achieving the Industry 4.0 Vision.....	26
Manufacturing in the Built World	28
Industrialization of Additive Manufacturing.....	30
Design for Additive Manufacture (DfAM).....	31
Service Lifecycle Management and IoT.....	33
Big Data and Analytics	36
Virtual and Augmented Reality.....	38
About CIMdata.....	42

Index to Figures

Figure 1: CIMdata’s Product Innovation Platform Model.....	1
Figure 2: PLM Market Sub-Sector Sizes (US\$ Millions)	3
Figure 3: PLM Market History and 5-Year Forecast.....	3
Figure 4: PLM Market End-User Investments.....	11
Figure 5: PLM Market Sector Sizes (US\$ Millions)	12
Figure 6: PLM Market History and Forecast	13
Figure 7: PLM Geographic Revenues.....	13
Figure 8: cPDM Market Revenues and Forecast	16
Figure 9: Distribution of cPDM Revenues (US\$ Millions).....	17
Figure 10: History of cPDM Revenues.....	18
Figure 11: Tools Investment History and Forecast.....	19
Figure 12: Tool Sub-Sector Investment History and Forecast.....	19
Figure 13: PLM Mindshare Leaders’ Direct Revenue	21
Figure 14: PLM Mindshare Leaders’ Direct Revenue History.....	22
Figure 15: Leading PLM Providers’ Revenues for Services Only.....	23
Figure 16: The Internet of Things and Services from the Industrie 4.0 Working Group ..	25
Figure 17: A Sampling of Country-Based Manufacturing Initiatives	26
Figure 18: PLM Economy Participants in Related Initiatives	27
Figure 19: Clinker Crusher IIoT Retrofit	29
Figure 20: Predictive Analytics Applications in Manufacturing.....	29
Figure 21: People, Process and Technologies are Critical to AM Industrialization	31
Figure 22: SLM Solution and Service Providers by Type.....	34
Figure 23: A first Responder Using AR to Identify Dangerous Areas such as Fuel and High Voltage Lines	39

Index to Tables

Table 1: Mapping the PLM Segments.....	5
Table 2: Average Exchange Rates for Currencies Used in the MAR.....	7
Table 3: Types of Big Data Analytics Serve Different Uses.....	37
Table 4: Examples of Augmented Reality Benefits Achieved.....	41